### Edgar Filing: EPICOR SOFTWARE CORP - Form 4

| EPICOR SOFTWARE CORP         Form 4         March 03, 2009         FORM 4         UNITED STATES SECURITIES AND EXCHANGE COMMISSION<br>Washington, D.C. 20549         Check this box<br>if no longer<br>subject to<br>Section 16.<br>Form 4 or<br>Form 5 obligations<br>may continue.<br>See Instruction<br>1(b).       OMB APPROVAL         Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,<br>obligations<br>may continue.<br>See Instruction<br>1(b).       State Pursuant to Section 16(a) of the Securities Exchange Act of 1934,<br>section 17(a) of the Public Utility Holding Company Act of 1935 or Section<br>30(h) of the Investment Company Act of 1940       Massessection<br>1940 |  |   |                   |  |   |          |                       |  |   |   |  |
|--|--|---|-------------------|--|---|----------|-----------------------|--|---|---|--|
| (Print or Type R   | Responses)   |   |                   |  |   |          |                       |  |   |   |  |
| 1. Name and Address of Reporting Person <u>*</u><br>ELLIOTT ASSOCIATES, L.P.   |  |   |                   | r Name <b>and</b><br>R SOFTV   |   |          | 0                     | 5. Relationship of Reporting Person(s) to<br>Issuer<br>(Check all applicable)                  |   |   |  |
|  |  |   |                   | f Earliest T<br>Day/Year)<br>009   | ransaction  |          |                       | Director Officer (give title Other (specify below) below)                                      |   |   |  |
| NEW YORI   | onth/Day/Year)                                     |   |                   |  | <ul> <li>6. Individual or Joint/Group Filing(Check</li> <li>Applicable Line)</li> <li>_X_ Form filed by One Reporting Person</li> <li> Form filed by More than One Reporting</li> </ul> |          |                       |  |   |   |  |
|  |  | (Zin)   |                   |  |   |          |                       | Person   |   |   |  |
| (City)<br>1.Title of<br>Security<br>(Instr. 3)   | (State)<br>2. Transaction Date<br>(Month/Day/Year) | (Zip)<br>e 2A. Deen<br>Executior<br>any<br>(Month/E | ned<br>1 Date, if | 3. 4. Securities Acquired (A<br>Transaction Disposed of (D)<br>Code (Instr. 3, 4 and 5)<br>(Instr. 8)<br>(A)<br>or |   |          |                       | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) | 6. 7. Natu<br>Ownership Indirec<br>Form: Benefic<br>Direct (D) Owners | ly Owned<br>7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
| Common<br>Stock  | 02/27/2009   |   |                   | Code V<br>P  | Amount 10,000   | (D)<br>A | Price<br>\$<br>2.8333 | (Instr. 3 and 4)<br>2,969,752 (1)  | D   |   |  |
| Common   | 03/02/2009   |   |                   | Р  | 19,984  | А        | \$<br>2.7083          | 2,989,736  | D   |   |  |
| Common<br>Stock  | 03/02/2009   |   |                   | Р  | 10,000  | A        | \$<br>2.6952          | 2,999,736  | D   |   |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control

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#### number.

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transacti<br>Code<br>(Instr. 8) | 5. 6. Date Exercisable<br>onNumber Expiration Date<br>of (Month/Day/Year)<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3,<br>4, and 5) |                     | Date               | Amou<br>Under<br>Secur | le and<br>unt of<br>rlying<br>rities<br>. 3 and 4) | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Nu<br>Deriv<br>Secur<br>Bene<br>Owne<br>Follo<br>Repo<br>Trans<br>(Instr |
|---|---|---|---|---------------------------------------|--|---------------------|--------------------|------------------------|--|---|---|
|   |   |   |   | Code V                                | (A) (D)  | Date<br>Exercisable | Expiration<br>Date | Title                  | Amount<br>or<br>Number<br>of<br>Shares             |   |   |

## **Reporting Owners**

| Reporting Owner Name / Address                                  |          | Relationsh | nips    |       |  |  |
|---|----------|------------|---------|-------|--|--|
|   | Director | 10% Owner  | Officer | Other |  |  |
| ELLIOTT ASSOCIATES, L.P.<br>712 FIFTH AVE<br>NEW YORK, NY 10019 |          | Х          |         |       |  |  |
| Signatures  |          |            |         |       |  |  |
|   |          |            |         |       |  |  |

Elliot Greenberg, VP of Braxton Associates, Inc., as GP of Elliott Capital Advisors, L.P., as GP of Elliott Associates, L.P.

\*\*Signature of Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Elliott Associates, L.P. also owns 2-3/8% Convertible Bonds due May 15, 2027 of the issuer which convert into 635,432 shares of common stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

03/03/2009

Date