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USX CORP
Form 8-K
October 25, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
October 25, 2001

USX Corporation

(Exact name of registrant as specified in its charter)

| | | |
|------------------------------------------------------|-----------------------------|--------------------------------------|
| Delaware | 1-5153 | 25-0996816 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|---------------------------------------------|------------|
| 600 Grant Street, Pittsburgh, PA | 15219-4776 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

(412) 433-1121

(Registrant's telephone number,
including area code)

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Item 5. Other Events

USX Corporation is furnishing information for the October 25, 2001 press release titled "USX Shareholders Approve Plan of Reorganization". Attached is a copy of the press release in substantially the form released.

Item 7. Financial Statements and Exhibits

(c) Exhibits

- 99.1. Press Release - "USX Shareholders Approve Plan of Reorganization"

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USX CORPORATION

By /s/ Larry G. Schultz

Larry G. Schultz
Vice President - Accounting

Dated: October 25, 2001