

MILLENNIUM CHEMICALS INC  
Form 8-K  
December 03, 2002

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**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report: December 3, 2002**

**Date of Earliest Event Reported: December 3, 2002**

**MILLENNIUM CHEMICALS INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-12091**  
(Commission File Number)

**22-3436215**  
(I.R.S. Employer  
Identification Number)

**230 Half Mile Road  
Red Bank, New Jersey 07701**  
(Address of principal executive offices)

**Registrant's telephone number, including area code: (732) 933-5000**

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Item 7. Financial Statements and Exhibits.

Exhibit   Description

99.1      Presentation given by Robert E. Lee, Executive Vice President - Growth & Development of Millennium Chemicals, and John E. Lushefski, Senior Vice President and Chief Financial Officer of Millennium Chemicals, on December 3, 2002 as part of The Salomon Smith Barney Chemical Conference held at the Marriott Hotel in New York City.

Item 9. Regulation FD Disclosure.

On December 3, 2002, Robert E. Lee, Executive Vice President - Growth & Development of Millennium Chemicals, and John E. Lushefski, Senior Vice President and Chief Financial Officer of Millennium Chemicals, made the presentation furnished as Exhibit 99.1 hereto as part of The Salomon Smith Barney Chemical Conference held at the Marriott Hotel in New York City.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: December 3, 2002

MILLENNIUM  
CHEMICALS INC.

By: /C. William  
Carmean/

C. William Carmean  
Senior Vice President,  
General Counsel &  
Secretary

**EXHIBIT INDEX**

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