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VALLEY FORGE SCIENTIFIC CORP  
Form 8-K  
June 03, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): June 2, 2005

VALLEY FORGE SCIENTIFIC CORP.

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(Exact name of registrant as specified in charter)

PENNSYLVANIA

-----  
(State or other jurisdiction of incorporation)

001-10382  
-----  
(Commission File Number)

23-2131580  
-----  
(IRS Employer Identification Number)

136 Green Tree Road, Suite 100 Oaks, Pennsylvania 19456

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(Address of principal executive offices)

(610) 666-7500  
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(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01           Entry into a Material Definitive Agreement

On June 2, 2005, Valley Forge Scientific Corp. ("Valley Forge"), Synergetics

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Acquisition Corporation, a wholly-owned subsidiary of Valley Forge, and Synergetics, Inc. entered into Amendment No. 1 to the Agreement and Plan of Merger, which was originally entered into on May 2, 2005 ("Amendment No. 1"). Under Amendment No. 1 the parties amended the definition of "Requisite Valley Forge Stockholder Approval." A copy of Amendment No. 1 is set forth in Exhibit 2.1.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit Number	Description
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2.1	Amendment No.1 to the Agreement and Plan of Merger dated June 2, 2005 between Valley Forge Scientific Corp. and Synergetics Acquisition Corporation and Synergetics, Inc.

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SIGNATURES

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Pursuant to the requirement of the Securities Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATE: June 3, 2005

VALLEY FORGE SCIENTIFIC CORP

By: /s/ JERRY L. MALIS

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Jerry L. Malis, President and  
Chief Executive Officer

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