

Edgar Filing: COOPER THOMAS J - Form 5

COOPER THOMAS J  
 Form 5  
 February 28, 2003

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 OMB APPROVAL  
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, DC 20549

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or  
 Section 30(h) of the Investment Company Act of 1940

Check box if no longer subject to Section 16. Form 4 or Form 5 obligations  
 may continue. See Instruction 1(b).

Form 3 Holdings Reported

Form 4 Transactions Reported

1. Name and Address of Reporting Person\*

Cooper Thomas J.

-----  
 (Last) (First) (Middle)

5920 Friars Road, Suite 104

-----  
 (Street)

San Diego California 92108

-----  
 (City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

New Visual Corporation (NVEI)

3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary)

4. Statement for Month/Year

October 31, 2002

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5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer  
(Check all applicable)

- Director
- 10% Owner
- Officer (give title below)
- Other (specify below)

7. Individual or Joint/Group Filing  
(check applicable line)

- Form filed by One Reporting Person
- Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of,  
or Beneficially Owned

| 1.<br>Title of Security<br>(Instr. 3) | 2.<br>Trans-<br>action<br>Date<br>(mm/dd/yy) | 2A.<br>Deemed<br>Execution<br>Date, if<br>any<br>(mm/dd/yy) | 3.<br>Transaction<br>Code<br>(Instr. 8) | 4.<br>Securities Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) | Amount | (A)<br>or<br>(D) | Price |
|---------------------------------------|--|---|---|--|--------|------------------|-------|
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |
| -----                                 |  |   |   |  |        |                  |       |

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\* If the form is filed by more than one reporting person, see instruction 4(b)(v).

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1.<br>Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conver-<br>sion<br>or<br>Exer-<br>cise<br>Price<br>of<br>Deriv-<br>ative<br>Secur-<br>ity | 3.<br>Trans-<br>action<br>Date<br>(mm/dd/<br>yy) | 3A.<br>Deemed<br>Execut-<br>ion<br>Date if<br>any<br>(mm/dd/<br>yy) | 4.<br>Trans-<br>action<br>Code<br>(Instr.<br>8) | 5.<br>Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed<br>of (D)<br>(Instr. 3,<br>4 and 5)<br>(A) (D) | 6.<br>Date<br>Exercisable and<br>Expiration Date<br>(Month/Day/Year)<br>Date Expira-<br>tion<br>Date | 7.<br>Title and Amount<br>of Underlying<br>Securities<br>(Instr. 3 and 4)<br>-----<br>Amount<br>or<br>Number<br>of<br>Shares |
|--|---|--|---|---|---|--|--|
| Stock Option<br>(Right<br>to Buy)                      | \$1.02  | 3/22/02  |   | A4  | 1,500,000   | (1) 3/22/12  | Common<br>Stock 1,500,0  |

Explanation of Responses:

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(1) Options were to vest quarterly over a three year period commencing June 1, 2002. No options were exercised and all options were canceled as of December 2, 2002, when Mr. Cooper ceased employment with the Issuer.

/S/ Thomas J. Cooper

February 26, 2003

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\*\*Signature of Reporting Person  
Name: Thomas J. Cooper

-----  
Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.  
If space provided is insufficient, see Instruction 6 for procedure.