

Edgar Filing: NEW VISUAL CORP - Form NT 10-Q

PART III. NARRATIVE

State below in reasonable detail the reasons why Form 10-K and Form 10-KSB, 20-F, 11-K, 10-Q and Form 10-QSB, N-SAR, or the transition report or portion thereof could not be filed within the prescribed period.

The Registrant is unable to file its quarterly report on Form 10-QSB for the quarter ended on April 30, 2004 (the "Quarterly Report") by the prescribed date of June 14, 2004 without unreasonable effort or expense due to unforeseen circumstances encountered in closing and consolidating with its subsidiary the Registrant's books and records for the quarter ended April 30, 2004.

PART IV. OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification:

Name: Brad Ketch, President and Chief Executive Officer
Telephone Number: (619) 692 - 0333

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities and Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

Yes No

(3) Is it anticipated that any significant change in results of operation from the corresponding period for the last fiscal year will be reflected by the earnings statement to be included in the subject report or portion thereof?

Yes No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

NEW VISUAL CORPORATION
(Name of Registrant as specified in charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: June 14, 2004

By: /s/ Brad Ketch

Brad Ketch
President and Chief Executive Officer

ATTENTION

Intentional misstatements or omissions of fact constitute criminal violations
(See 18 U.S.C. 1001)

