

Edgar Filing: INTERNATIONAL ASSETS HOLDING CORP - Form 5

Table I--Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Trans- action Date (Month/ Day/ Year) | 3. Trans- action Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 3) |
|---|---|---|---|---------------|----------|---|
| | | | Amount | (A) or (D) | Price | |
| International Assets Holding Corp. Common | 04/02/01 | S4 | 1000 | D | \$2.5312 | 41,468 |

* If the form is filed by more than one reporting person, see instruction 4(b) (v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

FORM 5 (continued)

Table II--Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conver- sion or Exercise Price of Deriv- ative security | 3. Trans- action Date (Month/ Day/ Year) | 4. Transac- tion Code (Instr. 8) |
|---|--|---|--|
|---|--|---|--|

International Assets

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Holding Corp. Options 0.90 10/5/01 J4*

| 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned at End of Year (Instr. 4) |
|--|---|--|---|
| Date Exercisable | Expiration Date | Amount or Number of Shares | |
| 10/5/02** | 10/05/11 | Common 15,000 | 7,500 |

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 Explanation of Responses: *GRANT OF OPTIONS FROM ISSUER **5,000 exercisable on 10/5/02; another 5,000 exercisable on 10/5/03; the additional 5,000 exercisable on 10/5/04.

/S/ JEROME F. MICELI 01/07/02

 **Signature of Reporting Person Date

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.