

Edgar Filing: SEMPRA ENERGY - Form 8-A12B

SEMPRA ENERGY
Form 8-A12B
April 30, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(B) OR (G) OF THE
SECURITIES EXCHANGE ACT OF 1934

SEMPRA ENERGY

(Exact name of registrant as specified in its charter)

CALIFORNIA

33-0732627

(State of Incorporation or Organization)

(I.R.S. Employer Identification No.)

101 ASH STREET
SAN DIEGO, CA 92101

92101

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:
333-70640

Securities to be Registered Pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

INCOME EQUITY UNITS*

THE NEW YORK STOCK EXCHANGE

Securities to be Registered Pursuant to Section 12(g) of the Act:

NONE

(Title of Class)

Edgar Filing: SEMPRA ENERGY - Form 8-A12B

* Application has been made for listing pursuant to the requirements of The New York Stock Exchange.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description of the Income Equity Units (the "Income Equity Units") to be registered hereunder is incorporated herein by reference to the description included under the captions "Description of Equity Units," "Description of the Purchase Contracts," "Description of the Purchase Contract Agreement and the Pledge Agreement," and "Description of the Notes" in the Prospectus Supplement, dated April 24, 2002, to the Prospectus included as a part of the Registrant's Registration Statement on Form S-3 (File No. 333-70640), dated as of November 15, 2001, filed with the Securities and Exchange Commission. For purposes of such description, any prospectus supplement filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended, that purports to describe the Income Equity Units shall be deemed to be incorporated by reference.

ITEM 2. EXHIBITS.

The documents listed below are filed as exhibits to this Registration Statement:

1. Registration Statement on Form S-3 (Registration No. 333-70640), dated as of November 15, 2001, filed with the Securities and Exchange Commission ("SEC"), is incorporated herein by reference.
2. Pricing Agreement, dated as of April 24, 2002, between the Registrant and Merrill Lynch, Pierce, Fenner & Smith Incorporated and Salomon Smith Barney Inc. (filed with the SEC as Exhibit 1.2 to the Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.
3. Indenture, dated as of February 23, 2000, between the Registrant and US Bank Trust National Association, as Trustee, used in connection with the issuance of the Notes which are a component of the Income Equity Units, (filed with the SEC as Exhibit 4.1 to the Registrant's Current Report on Form 8-K dated as of February 22, 2000) is incorporated herein by reference.
4. First Supplemental Indenture, dated as of April 30, 2002, between the Registrant and U.S. Bank Trust National Association, as Trustee, (filed with the SEC as Exhibit 4.1 to the Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.
5. Form of Note (included in Exhibit 3).
6. Purchase Contract Agreement, dated as of April 30, 2002, between the Registrant and U.S. Bank Trust National Association, as Purchase Contract Agent, (filed with the SEC as Exhibit 4.3 to the Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.
7. Form of Income Equity Units Certificate (included in Exhibit 5).
8. Pledge Agreement, dated as of April 30, 2002, among the Registrant, U.S.

Edgar Filing: SEMPRA ENERGY - Form 8-A12B

Bank Trust National Association, as Collateral Agent, and U.S. Bank Trust National Association, as Purchase Contract Agent, (filed with the SEC as Exhibit 4.5 to the Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Section 12 of the Securities Exchange Act of 1934 as amended, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: April 30, 2002

Sempra Energy

By: /s/ Charles A. McMonagle

Name: Charles A. McMonagle

Title: Vice President and Treasurer

EXHIBIT INDEX

The documents listed below are filed as exhibits to this Registration Statement:

EXHIBIT NO.

1. Registration Statement on Form S-3 (Registration No. 333-70640), dated as of November 15, 2001, filed with the Securities and Exchange Commission ("SEC"), is incorporated herein by reference.
2. Pricing Agreement, dated as of April 24, 2002, between the Registrant and Merrill Lynch, Pierce, Fenner & Smith Incorporated and Salomon Smith Barney Inc. (filed with the SEC as Exhibit 1.2 to the Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.
3. Indenture, dated as of February 23, 2000, between the Registrant and US Bank Trust National Association, as Trustee, used in connection with the issuance of the Notes which are a component of the Income Equity Units (filed with the SEC as Exhibit 4.1 to the Registrant's Current Report on Form 8-K dated as of February 22, 2000) is incorporated herein by reference.
4. First Supplemental Indenture, dated as of April 30, 2002, between the Registrant and U.S. Bank Trust National Association, as Trustee, (filed with the SEC as Exhibit 4.1 to Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.
5. Form of Note (included in Exhibit 3).
6. Purchase Contract Agreement, dated as of April 30, 2002, between the Registrant and U.S. Bank Trust National Association, as Purchase Contract

Edgar Filing: SEMPRA ENERGY - Form 8-A12B

Agent, (filed with the SEC as Exhibit 4.3 to the Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.

7. Form of Income Equity Units Certificate (included in Exhibit 5).
8. Pledge Agreement, dated as of April 30, 2002, among the Registrant, U.S. Bank Trust National Association, as Collateral Agent, and U.S. Bank Trust National Association, as Purchase Contract Agent, (filed with the SEC as Exhibit 4.5 to the Registrant's Current Report on Form 8-K dated as of April 30, 2002) is incorporated herein by reference.