

LITHIA MOTORS INC
Form S-8 POS
February 15, 2019

Post-Effective Amendment No. 1
Registration No. 333-43593

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO FORM S-8
REGISTRATION STATEMENT
Under the Securities Act of 1933

LITHIA MOTORS, INC.
(Exact name of registrant as specified in its charter)

Oregon 93-0572810
(State or other jurisdiction of (I.R.S. Employer Identification No.)
incorporation or organization)

150 N. Bartlett Street
Medford, Oregon 97501
(541) 776-6401

(Address, including zip code, and telephone number, including area
code, of registrant's principal executive offices)

Lithia Motors, Inc. 401(k) Plan
(formerly known as Lithia Motors, Inc. Salary Reduction Profit Sharing Plan)
(Full title of the plan)

Steven J. Boender
Stoel Rives LLP
760 SW Ninth Avenue, Suite 3000
Portland, Oregon 97205
(503) 294-9292

(Name, address and telephone number of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer,
or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting
company" in Rule 12b-2 of the Exchange Act.

Large Accelerated Filer	Accelerated Filer
Non-Accelerated Filer	Smaller Reporting Company
(Do not check if a smaller reporting company)	

100285560.1 0063724-00008

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 (Commission File No. 333-43593) (the "Registration Statement") filed with the Securities and Exchange Commission on December 31, 1997, relating to the Lithia Motors, Inc. Salary Reduction Profit Sharing Plan (the "Plan"), is being filed by Lithia Motors, Inc., an Oregon corporation (the "Company"), solely to reflect the change in the name of the Plan from "Lithia Motors, Inc. Salary Reduction Profit Sharing Plan" to "Lithia Motors, Inc. 401(k) Plan" which was amended and restated on February 11, 2019.

A total of 250,000 shares of the Company's Class A Common Stock, without par value (the "Shares"), issuable pursuant to the Plan was registered pursuant to the Registration Statement. The filing fee with respect to these shares has previously been paid in connection with the Registration Statement. No additional securities are being registered pursuant to this Post-Effective Amendment.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits.

The following exhibit is filed as part of this Registration Statement.

24Power of Attorney (included on signature page).

100285560.1 0063724-00008

Thomas R. Becker

Director

David J. Robino

Director

Susan O. Cain

Director

Kenneth E. Roberts

Director

Louis P. Miramontes

100285560.1 0063724-00008

EXHIBIT INDEX

24 Power of Attorney (included on signature page).

100285560.1 0063724-00008