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USLIFE INCOME FUND INC

Form NSAR-A

February 28, 2002

PAGE 1
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000 D000000 N
000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
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001 A000000 USLIFE INCOME FUND, INC.
001 B000000 811-2328
001 C000000 7138315280
002 A000000 2929 ALLEN PARKWAY
002 B000000 HOUSTON
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008 A000001 THE VARIABLE ANNUITY LIFE INSURANCE COMPANY
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008 D030001 77019
012 A000001 MELLON INVESTOR SERVICES, L.L.C.
012 B000001 85-0000000
012 C010001 RIDGEFIELD PARK
PAGE 2
012 C020001 NJ
012 C030001 07660
013 A000001 ERNST & YOUNG LLP
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015 A000001 STATE STREET BANK AND TRUST COMPANY
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PAGE 3

022 A000007 GOLDMAN SACHS
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 022 A000010 MORGAN STANLEY DEAN WITTER
 022 B000010 13-2655998
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PAGE 7

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PAGE 8

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087	A030000	UIF	
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SIGNATURE	GREGORY R. KINGSTON		
TITLE	TREASURER		