

FIRSTENERGY CORP
Form U5B/A
May 14, 2002

As filed with the Securities and Exchange Commission on May 14, 2002

File No. 030-00039

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U-5B
AMENDMENT NO. 1
REGISTRATION STATEMENT
Filed Pursuant to Section 5 of the
The Public Utility Holding Company Act of 1935

FirstEnergy Corp.
76 South Main Street
Akron, Ohio 44308

(Name of company filing this statement and address of
principal executive offices)

Leila L. Vespoli
Senior Vice President and
General Counsel
FirstEnergy Corp.
76 South Main Street
Akron, Ohio 44308

(Name and address of agent for service)

Form U-5B filed in Docket No. 030-00039 on February 7, 2002, is hereby
amended as follows:

1. By amending 8.(b) as follows:

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F
Name of Issuer	Title of Issue	Amount Authorized by Charter	Amount reserved for Options Warrants, Conversions & Other Rights	Additional Amount Unissued	Amount Issued
BSG Properties, Inc.	Common-NPV	750	Not applicable	740	10

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Centerior Communications Holdings, Inc.	Common-NPV	850	Not applicable	840	10
Centerior Funding Corporation	Common-PV \$0.01	3,000	Not applicable	2,000	1,000
The Cleveland Electric Illuminating Company	Common-NPV	105,000,000	Not applicable	25,409,311	79,590
The Toledo Edison Company	Common-PV \$5.00	60,000,000	Not applicable	20,866,113	39,133

2. All references in Form U-5B to the Pro Forma Financial Statements for FirstEnergy for the six months ended June 30, 2001 are hereby amended to include references to the Pro Forma Financial Statements for FirstEnergy for the year ended December 31, 2001, which are hereby incorporated by reference to Form 10-K filed April 1, 2002 (File No. 333-21011).

3. The Index of Exhibits is hereby amended as follows:

D-2 Pro-Forma Financial Statements as filed in Form 10-K for year ended December 31, 2001.

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SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the registrants have caused this registration statement to be duly signed on their behalf in Akron, Ohio, on the 14th day of May, 2002.

FIRSTENERGY CORP.

/s/ Paulette Chatman
Paulette Chatman
Assistant Controller

Attest:

/s/ Nancy C. Ashcom
Name: Nancy C. Ashcom
Title: Corporate Secretary

VERIFICATION

The undersigned being duly sworn deposes and says that she has duly executed the attached registration statement dated May 14, 2002 for and on behalf of FirstEnergy Corp.; that she is the Assistant Controller of such company and that all action by stockholders, directors, and other bodies necessary to authorize deponent to execute and file such instrument has been

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taken. Deponent further says that she is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of her knowledge, information and belief.

/s/ Paulette Chatman
Paulette Chatman

Subscribed and sworn to before me, a notary public this 14th day of May, 2002

(OFFICIAL SEAL)

/s/ Mary Hockwalt Bell
Mary Hockwalt Bell, Esq.
Notary Public Summit County, State of Ohio
My commission has no expiration date