

Edgar Filing: KORE HOLDINGS, INC - Form NT 10-Q

KORE HOLDINGS, INC  
Form NT 10-Q  
February 11, 2005

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 12b-25

Notification of Late Filing

Commission File Number: 0-28555

(Check one)

Form 10-K and Form 10-KSB   Form 11-K  
  Form 20-F   Form 10-Q and Form 10-QSB   Form N-SAR

For the period ended December 31, 2004

Transition Report on Form 10-K and Form 10-KSB  
  Transition Report on Form 20-F  
  Transition Report on Form 11-K  
  Transition Report on Form 10-Q and Form 10-QSB  
  Transition Report on Form N-SAR

For the transition period ended \_\_\_\_\_

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which notification relates:

\_\_\_\_\_

PART I  
REGISTRANT INFORMATION

Full name of registrant: KORE HOLDINGS, INC.

Address of principal executive office: 41667 Yosemite Pines Drive

City, State and Zip Code: Oakhurst, CA 93644

PART II

RULE 12b-25(b) and (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check appropriate box.)

(a) The reasons described in detail in Part III of this form could not be eliminated without unreasonable effort or expense;

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|X| (b) The subject annual report, semi-annual report, transition report of Forms 10-K, 10-KSB, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, 10-QSB, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

| | (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III

NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 10-KSB, 11-K, 20-F, 10-Q, 10-QSB, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed.)

Certain financial and other information necessary for an accurate and full completion of the Quarterly Report on Form 10-QSB could not be provided within the prescribed time period without unreasonable effort or expense.

PART IV

OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification:

Denis C. Tseklenis (559) 692-2474
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(Name) (Area Code) (telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

|X| YES | | No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

| | YES | X | No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Explanation:

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N/A

KORE HOLDINGS, INC.  
(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date February 11, 2005

By /s/ Denis C. Tseklenis  
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Denis C. Tseklenis  
President and Chief Executive Officer