

ENERGY EAST CORP
Form 8-K
November 20, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 20, 2007

<u>Commission file number</u>	<u>Exact name of Registrant as specified in its charter, State of incorporation, Address and Telephone number</u>	<u>IRS Employer Identification No.</u>
1-14766	Energy East Corporation	14-1798693

(Incorporated in New York)
52 Farm View Drive
New Gloucester, Maine 04260-5116
(207) 688-6300
www.energyeast.com

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

News Release Concerning Shareholder Approval of Proposed Merger

On November 20, 2007, shareholders of Energy East Corporation ("Energy East") approved the Agreement and Plan of Merger with Iberdrola, S.A., whereby Energy East will become a wholly-owned subsidiary of Iberdrola. Under the terms of the merger agreement, upon completion of the merger, Energy East shareholders will be entitled to receive \$28.50 in cash in exchange for each share of Energy East common stock they own. The merger remains subject to various state and federal regulatory approvals and other customary closing conditions. Energy East expects the merger to be completed in the first half of 2008.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99-1 Energy East Corporation's news release dated November 20, 2007

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENERGY EAST CORPORATION
(Registrant)

Date: November 20, 2007

By /s/Robert D. Kump
Robert D. Kump
Senior Vice President
and Chief Financial Officer