ENERGY EAST CORP Form S-8 July 14, 2003

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As filed with the Securities and Exchange Commission on July 14, 2003

Registration No. 333-

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

## **ENERGY EAST CORPORATION**

(Exact name of registrant as specified in its charter)

#### New York

(State or other jurisdiction of incorporation or organization)

#### 14-1798693

(I.R.S. Employer Identification No.)

### P.O. Box 12904 Albany, New York 12212-2904

(Address, including zip code, of principal executive offices)

**Energy East Corporation 2000 Stock Option Plan** 

(Full title of plan)

#### ROBERT D. KUMP

Vice President, Treasurer & Secretary Energy East Corporation P.O. Box 12904 Albany, New York 12212-2904 (518) 434-3049

#### TARAS G. BORKOWSKY, ESQ.

Huber Lawrence & Abell 605 Third Avenue New York, New York 10158 (212) 682-6200

(Names, addresses, including zip codes, and telephone numbers, including area codes, of agents for service)

#### CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered <sup>(1)</sup>	Proposed Maximum Offering Price Per Share <sup>(2)</sup>	Proposed Maximum Aggregate Offering Price <sup>(2)</sup>	Amount of Registration Fee
Common Stock (\$.01 Par Value)	3,000,000 Shares	\$20.25	\$60,750,000	\$4,915

(1)	The number of shares of common stock registered hadividends or similar transactions.	erein is subj	ect to adjustment to prevent dilution resulting from stock splits, stock			
(2)	Estimated solely for the purposes of calculating the	registration f	ee pursuant to Rule 457(h).			
Pursuant to Rule 429 under the Securities Act of 1933, the prospectus relating to this registration statement is a combined prospectus which also relates to shares of Energy East Corporation common stock previously filed by Energy East Corporation in Registration Statement No. 333-37392.						
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	PART II INFORMATION REQUIRED IN THE REGISTRATION STATEMENT					
	e contents of Registration Statement on Form S-8 No. nt as if set forth herein.	333-37392, i	filed May 19, 2000, is incorporated by reference into this registration			
Item 5.	Interests of Named Experts and Counsel					
The validity of the Energy East shares to be issued under the Plan will be passed upon for Energy East by Huber Lawrence & Abell. As of July 10, 2003, members of Huber Lawrence & Abell owned 6,427 shares of Energy East common stock.						
Item 8.	Exhibits					
Se	e Exhibit Index.					
		II-1				
		SIGNAT	URES			
Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on July 14, 2003.						
	ENERGY EAST CORPORATION					
	I	Ву:	/s/ TARAS G. BORKOWSKY			
	rsuant to the requirements of the Securities Act of 193 es indicated on July 14, 2003.	3, this registi	Taras G. Borkowsky  Attorney-in-fact ration statement has been signed by the following persons in the			
	Signature		Title			

Signature	Title
Principal Executive Officer:	
*	Chairman and Director
Wesley W. von Schack	
Principal Financial Officer:	
*	Executive Vice President and Chief Financial Officer
Kenneth M. Jasinski	
Principal Accounting Officer:	
*	Vice President and Controller
Robert E. Rude	
Directors:	
*	Director
Richard Aurelio	
*	Director
James A. Carrigg	
*	Director
Joseph J. Castiglia	
*	Director
Lois B. DeFleur	
*	Director
G. Jean Howard	
	II-2
*	Director
David M. Jagger	•
*	Director
John M. Keeler	•

*	Director
Ben E. Lynch	
*	Director
Peter J. Moynihan	
*	Director
Walter G. Rich	
/s/ TARAS G. BORKOWSKY	As attorney-in-fact for the officers and directors marked by an asterisk
Taras G. Borkowsky	II-3

### **EXHIBIT INDEX**

Exhibit No.	
5	Opinion of Huber Lawrence & Abell with respect to the legality of the securities registered hereunder.
23-1	Consent of PricewaterhouseCoopers LLP.
23-2	Consent of Huber Lawrence & Abell. (Included in opinion filed as Exhibit No. 5.)
24-1	Power of Attorney of Directors and Officers.
24-2	Power of Attorney of Energy East Corporation.  II-4

## QuickLinks

## PART II INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. Interests of Named Experts and Counsel

Item 8. Exhibits

**SIGNATURES** 

EXHIBIT INDEX