ENERGY EAST CORP
Form S-8
July 14, 2003
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# SECURITIES AND EXCHANGE COMMISSION 

Washington, D.C. 20549
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

## ENERGY EAST CORPORATION

(Exact name of registrant as specified in its charter)

New York
(State or other jurisdiction of incorporation or organization)

14-1798693
(I.R.S. Employer Identification No.)
$\qquad$
P.O. Box 12904

Albany, New York 12212-2904
(Address, including zip code, of principal executive offices)

Energy East Corporation 2000 Stock Option Plan
(Full title of plan)

ROBERT D. KUMP
Vice President, Treasurer \& Secretary
Energy East Corporation
P.O. Box 12904

Albany, New York 12212-2904
(518) 434-3049
(Names, addresses, including zip codes, and telephone numbers, including area codes, of agents for service)

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be <br> Registered $^{(\mathbf{1 )}}$ | Proposed <br> Offering Price Per <br> Share | Proposed <br> Maximum <br> Aggregate | Amount of <br> Offering Price |
| :--- | :---: | :---: | :---: | :---: |
| Registration Fee |  |  |  |  |

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(1)

The number of shares of common stock registered herein is subject to adjustment to prevent dilution resulting from stock splits, stock dividends or similar transactions.
(2)

Estimated solely for the purposes of calculating the registration fee pursuant to Rule 457(h).

Pursuant to Rule 429 under the Securities Act of 1933, the prospectus relating to this registration statement is a combined prospectus which also relates to shares of Energy East Corporation common stock previously filed by Energy East Corporation in Registration Statement No. 333-37392.

## PART II

## INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

The contents of Registration Statement on Form S-8 No. 333-37392, filed May 19, 2000, is incorporated by reference into this registration statement as if set forth herein.

## Item 5. Interests of Named Experts and Counsel

The validity of the Energy East shares to be issued under the Plan will be passed upon for Energy East by Huber Lawrence \& Abell. As of July 10, 2003, members of Huber Lawrence \& Abell owned 6,427 shares of Energy East common stock.

## Item 8. Exhibits

See Exhibit Index.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on July 14, 2003.

## ENERGY EAST CORPORATION

By: /s/ TARAS G. BORKOWSKY
Taras G. Borkowsky
Attorney-in-fact
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on July 14, 2003.

Signature

| Principal Executive Officer: |
| :---: |
| Wesley W. von Schack |
| Principal Financial Officer: |
| $\quad *$ |

Kenneth M. Jasinski

Principal Accounting Officer:
$\qquad$
Robert E. Rude

Directors:

| * | Director |
| :---: | :---: |
| Richard Aurelio |  |
| * | Director |
| James A. Carrigg |  |
| * | Director |
| Joseph J. Castiglia |  |
| * | Director |
| Lois B. DeFleur |  |
| * | Director |
| G. Jean Howard |  |
|  | II-2 |
| * | Director |
| David M. Jagger |  |
| * | Director |

Executive Vice President and Chief Financial Officer

Vice President and Controller

Director

Director

Director

Director

Director

Director
*

Ben E. Lynch
*

Peter J. Moynihan
*

Walter G. Rich
/s/ TARAS G. BORKOWSKY

Taras G. Borkowsky

## Exhibit

No.

5 Opinion of Huber Lawrence \& Abell with respect to the legality of the securities registered hereunder.

23-1 Consent of PricewaterhouseCoopers LLP.
23-2 Consent of Huber Lawrence \& Abell. (Included in opinion filed as Exhibit No. 5.)
24-1 Power of Attorney of Directors and Officers.
24-2 Power of Attorney of Energy East Corporation.

## QuickLinks

## PART II INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. Interests of Named Experts and Counsel<br>Item 8. Exhibits<br>SIGNATURES<br>EXHIBIT INDEX

