

GEORGIA BANCSHARES INC//  
Form 8-K  
July 21, 2004

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 21, 2004**

### Georgia Bancshares, Inc.

(Exact name of registrant as specified in its charter)

<b>Georgia</b> (State or other jurisdiction of incorporation)	<b>000-50188</b> (Commission File Number)	<b>58-2646154</b> (I.R.S. Employer Identification No.)
<b>100 Westpark Drive, Peachtree City, Georgia 30269</b> (Address of principal executive offices) (Zip Code)		

Registrant's telephone number, including area code: **(770) 631-9488**

**Not Applicable**

(Former name or former address, if changed since last report.)

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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 7. Financial Statements. Pro Forma Financial Information and Exhibits.**

(c)  
Exhibits

<b>Exhibit No.</b>	<b>Exhibit</b>
99.1	Earnings Press Release of Georgia Bancshares, Inc. dated July 21, 2004.

**Item 12. Results of Operations and Financial Condition.**

On July 21, 2004, Georgia Bancshares, Inc., holding company for The Bank of Georgia, issued a press release announcing its financial results for the period ended June 30, 2004. A copy of the press release is attached hereto as Exhibit 99.1.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GEORGIA BANCSHARES, INC.**

By: /s/ C. LYNN GABLE

Name: C. Lynn Gable  
Title: Chief Financial Officer

Dated: July 21, 2004

**EXHIBIT INDEX**

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QuickLinks

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