ISOLAGEN INC Form 8-K November 03, 2004

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

November 3, 2004

Date of Report (date of Earliest Event Reported)

ISOLAGEN, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE

001-31564

87-0458888

(State or Other Jurisdiction of Incorporation or Organization)

(Commission File No.)

(I.R.S. Employer Identification No.)

2500 Wilcrest, 5th Floor, Houston, Texas 77042

(Address of principal executive offices and zip code)

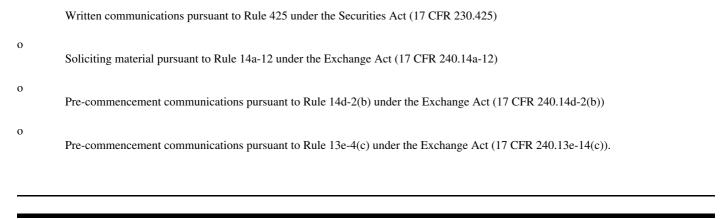
(713) 780-4754

(Registrant's telephone number, including area code)

Not applicable

(Former name or former address, if changed from last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):



Item 7.01 Regulation FD Disclosure

Isolagen announces the Company will host a conference call on November 8, 2004 beginning at 5:00 P.M. EDT to discuss the Company's third quarter 2004 results and provide a business update. See Exhibit 99.1, which is specifically incorporated by reference herein, for further information.

Item 9.01 Financial Statements and Exhibits

(a)	
	Not applicable.

(b) Not applicable.

(c) Exhibits.

99.1

Press release dated November 3, 2004

[THE SIGNATURE PAGE FOLLOWS.]

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ISOLAGEN, INC.

Date: November 3, 2004 By: /s/ JEFFREY TOMZ

Chief Financial Officer

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<u>Item 7.01 Regulation FD Disclosure</u> <u>Item 9.01 Financial Statements and Exhibits</u> <u>SIGNATURE</u>