

SPIRIT FINANCE CORP
Form 8-K
May 20, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: **May 20, 2005**

SPIRIT FINANCE CORPORATION

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

01-32386
(Commission
File Number)

20-0175773
(IRS Employer
Identification Number)

14631 N. Scottsdale Road, Suite 200
Scottsdale, Arizona 85254

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **(480) 606-0820**

None

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Item 1.01. Entry into a Material Definitive Agreement.

On May 20, 2005, the stockholders of Spirit Finance Corporation (the "Company") approved the amendment and restatement of the Company's 2003 Stock Option and Incentive Plan (the "Plan") to reserve an additional 2,000,000 shares of common stock for issuance under the Plan, to amend how fair market value of the Company's common stock is determined under the Plan and to amend the Plan to comply with current legislation. The Amended and Restated Plan is attached hereto as Exhibit 10.1.

Item 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

The Company's board of directors approved and advised an amendment to the Company's Articles of Amendment and Restatement (the "Charter") and recommended that the stockholders of the Company consider and approve the amendment to the Charter, which was required by the NYSE in connection with the Company's initial listing on the exchange. The Amendment to the Charter was described in the Company's definitive proxy statement dated April 8, 2005. On May 20, 2005, the stockholders of the Company approved the amendment to the Charter. The purpose of the amendment was to clarify provisions in the Charter relating to transfer restrictions on the Company's capital stock that assist it in satisfying requirements of the Internal Revenue Code of 1986 for real estate investment trusts. The amendment clarifies that the transfer restrictions in the Charter will not prevent settlement of transactions on the New York Stock Exchange. The Charter, as amended, is attached hereto as Exhibit 3.1. The Charter, as amended, was filed with the Secretary of State of the State of Maryland on May 20, 2005 and was effective upon filing.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

3.1 Articles of Amendment and Restatement.

10.1 Spirit Finance Corporation Amended and Restated 2003 Stock Option and Incentive Plan.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SPIRIT FINANCE CORPORATION

Date: May 20, 2005

By: /s/ CATHERINE LONG

Catherine Long
Chief Financial Officer

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EXHIBIT INDEX

Exhibit No.	Description
3.1	Articles of Amendment and Restatement.
10.1	Spirit Finance Corporation Amended and Restated 2003 Stock Option and Incentive Plan.

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