

CIMAREX ENERGY CO  
Form FWP  
April 17, 2007

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**Issuer Free Writing Prospectus  
Filed Pursuant to Rule 433  
Registration Statement Nos.  
333-142016 and 333-142168**

**April 17, 2007**

**CIMAREX ENERGY CO.  
7.125% Senior Notes due 2017  
Pricing Term Sheet**

The following information supplements the preliminary prospectus dated April 11, 2007.

<b>Issuer:</b>	Cimarex Energy Co.
<b>Security Description:</b>	Senior Notes
<b>Distribution:</b>	SEC Registered
<b>Face:</b>	\$350,000,000
<b>Gross Proceeds:</b>	\$350,000,000
<b>Net Proceeds to Issuer (before expenses):</b>	\$344,750,000
<b>Coupon:</b>	7.125%
<b>Maturity:</b>	May 1, 2017
<b>Offering Price:</b>	100.000%
<b>Yield to Maturity:</b>	7.125%
<b>Spread to Treasury:</b>	+244 bps
<b>Benchmark:</b>	UST 4.625% due 2/15/2017
<b>Ratings:</b>	B1/BB-
<b>Use of Proceeds:</b>	Approximately \$204 million of the net proceeds will be used to redeem the issuer's outstanding 9.6% senior notes due 2012. Remaining net proceeds will be used to reduce outstandings under the issuer's revolving credit facility by approximately \$140 million.
<b>Interest Pay Dates:</b>	May 1 and November 1
<b>Beginning:</b>	November 1, 2007
<b>Equity Clawback:</b>	Up to 35% at 107.125%
<b>Until:</b>	May 1, 2010
<b>Optional redemption:</b>	Makewhole call @ T+50bps prior to May 1, 2012, then:

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<b>On or after:</b>	<b>Price:</b>
May 1, 2012	103.563%
May 1, 2013	102.375%
May 1, 2014	101.188%
May 1, 2015 and thereafter	100.000%
<b>Change of control:</b>	Put @ 101% of principal plus accrued interest

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**Trade Date:** April 17, 2007  
**Settlement Date:** (T+10) May 1, 2007  
**CUSIP:** 171798AA9  
**ISIN:** US171798AA94  
**Denominations:** 2,000x1,000  
**Bookrunners:** JPMorgan  
Lehman Brothers  
**Co-Managers:** Deutsche Bank Securities  
Merrill Lynch & Co.  
Calyon Securities (USA)  
Raymond James  
UBS Investment Bank

**Additional Comments:**

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling collect 1-212-270-3994.

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QuickLinks

[CIMAREX ENERGY CO. 7.125% Senior Notes due 2017 Pricing Term Sheet](#)