

Main Street Capital CORP  
Form 497  
August 04, 2017

Use these links to rapidly review the document

[TABLE OF CONTENTS](#)

**Filed Pursuant to Rule 497**

**Registration Statement No. 333-203147**

Supplement, dated August 4, 2017  
to

Prospectus, dated April 26, 2017,

Prospectus Supplement, dated May 10, 2017

and

Prospectus Supplement, dated July 18, 2017

This supplement contains information which amends, supplements or modifies certain information contained in the Prospectus of Main Street Capital Corporation (the Company ) dated April 26, 2017 (the Prospectus ), as supplemented by the Prospectus Supplement dated May 10, 2017 (the ATM Prospectus Supplement ) and the Prospectus Supplement dated July 18, 2017 (the DSPP Prospectus Supplement and, together with the ATM Prospectus Supplement, the Prospectus Supplements ), each as further supplemented from time to time including hereby. Capitalized terms used but not defined herein shall have the same meaning given them in the Prospectus Supplements or Prospectus, as applicable.

***Investing in our common stock involves a high degree of risk, and should be considered highly speculative. See Risk Factors beginning on page 14 of the Prospectus, Supplementary Risk Factors beginning on page S-6 of the DSPP Prospectus Supplement and in Annex A hereto to read about factors you should consider, including the risk of leverage and dilution, before investing in our common stock.***

#### **STATUS OF OUR OFFERINGS**

On May 10, 2017, we established an at-the-market program to which the ATM Prospectus Supplement relates and through which we may sell, from time to time and at our sole discretion up to 4,500,000 shares of our common stock. As of the date hereof, we have sold 845,691 shares of

## Edgar Filing: Main Street Capital CORP - Form 497

our common stock for net proceeds of approximately \$32.2 million, after commissions to the Sales Agents on shares sold and offering costs, under the at-the-market program. As a result, 3,654,309 shares of our common stock remain available for sale under the at-the-market program.

On July 18, 2017, we established a Dividend Reinvestment and Direct Stock Purchase Plan (the Plan ), which includes the direct stock purchase feature to which the DSPP Prospectus Supplement relates and through which we are offering up to 1,000,000 shares of our common stock. As of the date hereof, we have not sold any shares of our common stock under the direct stock purchase feature of the Plan.

### FORM 10-Q

On August 4, 2017, we filed our Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2017 (the Report ) with the Securities and Exchange Commission. We have attached the Report as Annex A to this supplement.

---

Table of Contents

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 10-Q**

(Mark One)

**QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

For the quarterly period ended June 30, 2017

OR

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

For the transition period from: \_\_\_\_\_ to \_\_\_\_\_  
Commission File Number: 001-33723

**Main Street Capital Corporation**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction of  
incorporation or organization)

**41-2230745**  
(I.R.S. Employer  
Identification No.)

**1300 Post Oak Boulevard, 8<sup>th</sup> floor**  
**Houston, TX**  
(Address of principal executive offices)

**77056**  
(Zip Code)

**(713) 350-6000**  
(Registrant's telephone number including area code)

**n/a**  
(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

## Edgar Filing: Main Street Capital CORP - Form 497

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company" and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer       Accelerated filer       Non-accelerated filer       Smaller reporting company   
(do not check if  
smaller reporting company)      Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

The number of shares outstanding of the issuer's common stock as of August 3, 2017 was 56,810,793.

---

Table of Contents

**TABLE OF CONTENTS**

**PART I  
FINANCIAL INFORMATION**

Item 1.	Consolidated Financial Statements	
	<u>Consolidated Balance Sheets June 30, 2017 (unaudited) and December 31, 2016</u>	<u>1</u>
	<u>Consolidated Statements of Operations (unaudited) Three and six months ended June 30, 2017 and 2016</u>	<u>2</u>
	<u>Consolidated Statements of Changes in Net Assets (unaudited) Six months ended June 30, 2017 and 2016</u>	<u>3</u>
	<u>Consolidated Statements of Cash Flows (unaudited) Six months ended June 30, 2017 and 2016</u>	<u>4</u>
	<u>Consolidated Schedule of Investments (unaudited) June 30, 2017</u>	<u>5</u>
	<u>Consolidated Schedule of Investments December 31, 2016</u>	<u>36</u>
	<u>Notes to Consolidated Financial Statements (unaudited)</u>	<u>67</u>
	<u>Consolidated Financial Statement Schedule</u>	<u>112</u>
	<u>Consolidated Schedules of Investments in and Advances to Affiliates (unaudited) Six months ended June 30, 2017 and 2016</u>	<u>112</u>
Item 2.	<u>Management's Discussion and Analysis of Financial Condition and Results of Operations</u>	<u>122</u>
Item 3.	<u>Quantitative and Qualitative Disclosures about Market Risk</u>	<u>146</u>
Item 4.	<u>Controls and Procedures</u>	<u>147</u>

**PART II  
OTHER INFORMATION**

Item 1.	<u>Legal Proceedings</u>	<u>148</u>
Item 1A.	<u>Risk Factors</u>	<u>148</u>
Item 2.	<u>Unregistered Sales of Equity Securities and Use of Proceeds</u>	<u>148</u>
Item 6.	<u>Exhibits</u>	<u>148</u>
	<u>Signatures</u>	<u>149</u>

---

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Balance Sheets****(dollars in thousands, except shares and per share amounts)**

	<b>June 30, 2017</b>	<b>December 31, 2016</b>
	<b>(Unaudited)</b>	
<b>ASSETS</b>		
Portfolio investments at fair value:		
Control investments (cost: \$497,623 and \$439,674 as of June 30, 2017 and December 31, 2016, respectively)	\$ 671,713	\$ 594,282
Affiliate investments (cost: \$415,997 and \$394,699 as of June 30, 2017 and December 31, 2016, respectively)	368,488	375,948
Non-Control/Non-Affiliate investments (cost: \$1,058,628 and \$1,037,510 as of June 30, 2017 and December 31, 2016, respectively)	1,036,745	1,026,676
Total investments (cost: \$1,972,248 and \$1,871,883 as of June 30, 2017 and December 31, 2016, respectively)	2,076,946	1,996,906
Cash and cash equivalents	21,799	24,480
Interest receivable and other assets	34,897	35,133
Receivable for securities sold	23,851	1,990
Deferred financing costs (net of accumulated amortization of \$5,094 and \$4,598 as of June 30, 2017 and December 31, 2016, respectively)	4,222	4,718
Deferred tax asset, net	3,003	9,125
Total assets	\$ 2,164,718	\$ 2,072,352
<b>LIABILITIES</b>		
Credit facility	\$ 303,000	\$ 343,000
SBIC debentures (par: \$261,200 and \$240,000 as of June 30, 2017 and December 31, 2016, respectively)	255,663	235,686
4.50% Notes (par: \$175,000 as of both June 30, 2017 and December 31, 2016)	173,254	172,893
6.125% Notes (par: \$90,655 as of both June 30, 2017 and December 31, 2016)	88,905	88,752
Accounts payable and other liabilities	10,821	14,205
Payable for securities purchased	36,032	2,184
Interest payable	3,814	4,103
Dividend payable	10,484	10,048
Total liabilities	881,973	870,871
Commitments and contingencies (Note M)		
<b>NET ASSETS</b>		
Common stock, \$0.01 par value per share (150,000,000 shares authorized; 56,672,496 and 54,312,444 shares issued and outstanding as of June 30, 2017 and December 31, 2016, respectively)	567	543
Additional paid-in capital	1,228,185	1,143,883
Accumulated net investment income, net of cumulative dividends of \$576,222 and \$521,297 as of June 30, 2017 and December 31, 2016, respectively	22,751	19,033
	(42,758)	(58,887)

## Edgar Filing: Main Street Capital CORP - Form 497

Accumulated net realized gain from investments (accumulated net realized gain from investments of \$86,943 before cumulative dividends of \$129,701 as of June 30, 2017 and accumulated net realized gain from investments of \$48,394 before cumulative dividends of \$107,281 as of December 31, 2016)

Net unrealized appreciation, net of income taxes	74,000	96,909
Total net assets	1,282,745	1,201,481
Total liabilities and net assets	\$ 2,164,718	\$ 2,072,352
<b>NET ASSET VALUE PER SHARE</b>	\$ 22.62	\$ 22.10

The accompanying notes are an integral part of these consolidated financial statements

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Statements of Operations****(dollars in thousands, except shares and per share amounts)****(Unaudited)**

	<b>Three Months Ended June 30,</b>		<b>Six Months Ended June 30,</b>	
	<b>2017</b>	<b>2016</b>	<b>2017</b>	<b>2016</b>
<b>INVESTMENT INCOME:</b>				
Interest, fee and dividend income:				
Control investments	\$ 14,590	\$ 12,957	\$ 27,576	\$ 25,572
Affiliate investments	9,568	8,952	19,468	17,476
Non-Control/Non-Affiliate investments	26,113	20,956	51,116	41,693
Interest, fee and dividend income	50,271	42,865	98,160	84,741
Interest, fee and dividend income from marketable securities and idle funds investments		37		168
Total investment income	50,271	42,902	98,160	84,909
<b>EXPENSES:</b>				
Interest	(8,793)	(8,255)	(17,400)	(16,437)
Compensation	(4,555)	(3,952)	(8,985)	(7,772)
General and administrative	(3,060)	(2,157)	(6,000)	(4,562)
Share-based compensation	(2,798)	(2,251)	(5,067)	(3,840)
Expenses allocated to the External Investment Manager	1,628	1,361	3,152	2,515
Total expenses	(17,578)	(15,254)	(34,300)	(30,096)
<b>NET INVESTMENT INCOME</b>	<b>32,693</b>	<b>27,648</b>	<b>63,860</b>	<b>54,813</b>
<b>NET REALIZED GAIN (LOSS):</b>				
Control investments	3,789		3,108	14,358
Affiliate investments	(115)	28,707	22,816	28,707
Non-Control/Non-Affiliate investments	7,307	(13,237)	12,625	(12,419)
Marketable securities and idle funds investments		(13)		(1,586)
SBIC debentures			(5,217)	
Total net realized gain	10,981	15,457	33,332	29,060
<b>NET CHANGE IN UNREALIZED APPRECIATION (DEPRECIATION):</b>				
Portfolio investments	1,365	(10,585)	(20,726)	(38,114)
Marketable securities and idle funds investments		37		1,494
SBIC debentures	(36)	127	5,629	(19)
Total net change in unrealized appreciation (depreciation)	1,329	(10,421)	(15,097)	(36,639)
<b>INCOME TAXES:</b>				
Federal and state income, excise and other taxes	(438)	(1,098)	(1,690)	(1,468)
Deferred taxes	(1,736)	(675)	(6,122)	1,958
Income tax benefit (provision)	(2,174)	(1,773)	(7,812)	490
<b>NET INCREASE IN NET ASSETS RESULTING FROM OPERATIONS</b>	<b>\$ 42,829</b>	<b>\$ 30,911</b>	<b>\$ 74,283</b>	<b>\$ 47,724</b>



Edgar Filing: Main Street Capital CORP - Form 497

<b>NET INVESTMENT INCOME PER SHARE BASIC AND DILUTED</b>	\$	0.58	\$	0.54	\$	1.15	\$	1.07
--	----	------	----	------	----	------	----	------

<b>NET INCREASE IN NET ASSETS RESULTING FROM OPERATIONS PER SHARE BASIC AND DILUTED</b>	\$	0.76	\$	0.60	\$	1.33	\$	0.94
---	----	------	----	------	----	------	----	------

**DIVIDENDS PAID PER SHARE:**

Regular monthly dividends	\$	0.555	\$	0.540	\$	1.110	\$	1.080
Supplemental dividends		0.275		0.275		0.275		0.275

<b>Total dividends</b>	\$	0.830	\$	0.815	\$	1.385	\$	1.355
------------------------	----	-------	----	-------	----	-------	----	-------

<b>WEIGHTED AVERAGE SHARES OUTSTANDING BASIC AND DILUTED</b>	56,166,782	51,441,371	55,648,854	50,995,575
--	------------	------------	------------	------------

The accompanying notes are an integral part of these consolidated financial statements

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Statements of Changes in Net Assets**

(dollars in thousands, except shares)

(Unaudited)

	Common Stock			Accumulated Net Investment Income, Net of Dividends	Accumulated Net Realized Gain From Investments, Net of Dividends	Net Unrealized Appreciation from Investments, Net of Income Taxes	Total Net Asset Value
	Number of Shares	Par Value	Additional Paid-In Capital				
<b>Balances at December 31, 2015</b>	50,413,744	\$ 504	\$ 1,011,467	\$ 7,181	\$ (49,653)	\$ 101,395	\$ 1,070,894
Public offering of common stock, net of offering costs	1,225,757	12	38,642				38,654
Share-based compensation			3,840				3,840
Purchase of vested stock for employee payroll tax withholding	(80,750)	(1)	(2,592)				(2,593)
Dividend reinvestment	255,391	3	7,811				7,814
Amortization of directors' deferred compensation			301				301
Issuance of restricted stock, net of forfeited shares	260,668	3	(3)				
Dividends to stockholders				(39,883)	(29,445)		(69,328)
Cumulative-effect to retained earnings for excess tax benefit						1,806	1,806
Net increase (decrease) resulting from operations				54,813	29,060	(36,149)	47,724
<b>Balances at June 30, 2016</b>	52,074,810	\$ 521	\$ 1,059,466	\$ 22,111	\$ (50,038)	\$ 67,052	\$ 1,099,112
<b>Balances at December 31, 2016</b>	54,354,857	\$ 543	\$ 1,143,883	\$ 19,033	\$ (58,887)	\$ 96,909	\$ 1,201,481
Public offering of common stock, net of offering costs	2,104,424	22	78,412				78,434
Share-based compensation			5,067				5,067
Purchase of vested stock for employee payroll tax withholding	(113,371)	(1)	(4,346)				(4,347)
Investment through issuance of unregistered shares	11,464		442				442
Dividend reinvestment	115,807	1	4,403				4,404
Amortization of directors' deferred compensation			326				326
Issuance of restricted stock, net of forfeited shares	225,152	2	(2)				
Dividends to stockholders				(54,925)	(22,420)		(77,345)
Net increase (decrease) resulting from operations				58,643	38,549	(22,909)	74,283
<b>Balances at June 30, 2017</b>	56,698,333	\$ 567	\$ 1,228,185	\$ 22,751	\$ (42,758)	\$ 74,000	\$ 1,282,745

The accompanying notes are an integral part of these consolidated financial statements



Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Statements of Cash Flows****(dollars in thousands)****(Unaudited)**

	<b>Six Months Ended June 30,</b>	
	<b>2017</b>	<b>2016</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net increase in net assets resulting from operations	\$ 74,283	\$ 47,724
Adjustments to reconcile net increase in net assets resulting from operations to net cash provided by (used in) operating activities:		
Investments in portfolio companies	(471,548)	(303,049)
Proceeds from sales and repayments of debt investments in portfolio companies	380,005	167,809
Proceeds from sales and return of capital of equity investments in portfolio companies	54,352	48,952
Proceeds from sales and repayments of marketable securities and idle funds investments		2,129
Net change in net unrealized depreciation	15,097	36,639
Net realized gain	(33,332)	(29,060)
Accretion of unearned income	(9,091)	(4,189)
Payment-in-kind interest	(3,125)	(3,042)
Cumulative dividends	(1,789)	(638)
Share-based compensation expense	5,067	3,840
Amortization of deferred financing costs	1,324	1,288
Deferred tax (benefit) provision	6,122	(1,958)
Changes in other assets and liabilities:		
Interest receivable and other assets	420	(1,825)
Interest payable	(289)	1,432
Accounts payable and other liabilities	(3,058)	(2,774)
Deferred fees and other	1,224	1,362
Net cash provided by (used in) operating activities	15,662	(35,360)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from public offering of common stock, net of offering costs	78,434	38,654
Dividends paid	(72,505)	(61,225)
Proceeds from issuance of SBIC debentures	46,400	
Repayments of SBIC debentures	(25,200)	
Proceeds from credit facility	251,000	203,000
Repayments on credit facility	(291,000)	(144,000)
Payment of deferred loan costs and SBIC debenture fees	(1,125)	(30)
Purchases of vested stock for employee payroll tax withholding	(4,347)	(2,593)
Other		(83)
Net cash provided by (used in) financing activities	(18,343)	33,723
Net decrease in cash and cash equivalents	(2,681)	(1,637)
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD</b>	<b>24,480</b>	<b>20,331</b>
<b>CASH AND CASH EQUIVALENTS AT END OF PERIOD</b>	<b>\$ 21,799</b>	<b>\$ 18,694</b>

Edgar Filing: Main Street Capital CORP - Form 497

**Supplemental cash flow disclosures:**

Interest paid	\$	16,304	\$	13,646
Taxes paid	\$	2,785	\$	1,575
<b>Non-cash financing activities:</b>				
Shares issued pursuant to the DRIP	\$	4,404	\$	7,814

The accompanying notes are an integral part of these consolidated financial statements

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b><u>Control Investments(5)</u></b>					
<b>Access Media Holdings, LLC(10)</b>	Private Cable Operator	5% Current / 5% PIK Secured Debt (Maturity July 22, 2020) Preferred Member Units (7,339,500 units; 12% cumulative) Member Units (45 units)	\$ 23,234	\$ 23,234 7,233 1	\$ 19,450 270 19,720
<b>Ameritech College Operations, LLC</b>	For-Profit Nursing and Healthcare College	13% Secured Debt (Maturity November 30, 2019) 13% Secured Debt (Maturity January 31, 2020) Preferred Member Units (2,936 units)	1,004 3,025	1,004 3,025 6,191	1,004 3,025 2,910 10,220 6,939
<b>ASC Interests, LLC</b>	Recreational and Educational Shooting Facility	11% Secured Debt (Maturity July 31, 2018) Member Units (1,500 units)(8)	2,000	1,989 1,500	2,000 2,320 3,489 4,320
<b>Bond-Coat, Inc.</b>	Casing and Tubing Coating Services	12% Secured Debt (Maturity December 28, 2017) Common Stock (57,508 shares)	11,596	11,576 6,350	11,596 7,830 17,926 19,426
<b>Café Brazil, LLC</b>	Casual Restaurant Group	Member Units (1,233 units)(8)		1,742	5,390
<b>CBT Nuggets, LLC</b>	Produces and Sells IT Training Certification Videos	Member Units (416 units)(8)		1,300	65,910
<b>Charps, LLC</b>	Pipeline Maintenance and Construction		18,400	18,209	18,209

# Edgar Filing: Main Street Capital CORP - Form 497

12% Secured Debt (Maturity February 3,  
2022)  
Preferred Member Units (1,600 units)

400	400
18,609	18,609

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Clad-Rex Steel, LLC</b>	Specialty Manufacturer of Vinyl-Clad Metal	LIBOR Plus 9.50% (Floor 1.00%), Current Coupon 10.55%, Secured Debt (Maturity December 20, 2021)(9) Member Units (717 units)(8)	14,080	13,949 7,280	13,949 7,830
		10% Secured Debt (Clad-Rex Steel RE Investor, LLC) (Maturity December 20, 2036) Member Units (Clad-Rex Steel RE Investor, LLC) (800 units)	1,193	1,181 210	1,181 210
				22,620	23,170
<b>CMS Minerals Investments</b>	Oil & Gas Exploration & Production	Member Units (CMS Minerals II, LLC) (100 units)(8)		3,641	2,628
<b>Datacom, LLC</b>	Technology and Telecommunications Provider	8% Secured Debt (Maturity May 30, 2018)	1,080	1,080	1,080
		5.25% Current / 5.25% PIK Secured Debt (Maturity May 30, 2019) Class A Preferred Member Units (15% cumulative) Class B Preferred Member Units (6,453 units)	12,024	11,974 1,181 6,030	11,653 1,472 211
				20,265	14,416
<b>Gamber-Johnson Holdings, LLC</b>	Manufacturer of Ruggedized Computer Mounting Systems	LIBOR Plus 11.00% (Floor 1.00%), Current Coupon 12.05%, Secured Debt (Maturity June 24, 2021)(9) Member Units (8,619 units)(8)	23,880	23,668 14,844	23,880 22,080
			38,512	45,960	
<b>Garreco, LLC</b>	Manufacturer and Supplier of Dental Products	LIBOR Plus 10.00% (Floor 1.00%), Current Coupon 11.15%, Secured Debt (Maturity March 31, 2020)(9) Member Units (1,200 units)	5,844	5,794 1,200	5,794 1,830



Edgar Filing: Main Street Capital CORP - Form 497

			6,994	7,624
<b>GRT Rubber Technologies LLC</b>	Manufacturer of Engineered Rubber Products			
		LIBOR Plus 9.00% (Floor 1.00%), Current Coupon 10.05%, Secured Debt (Maturity December 19, 2019)(9)	12,409	12,340
		Member Units (5,879 units)(8)		13,065
				20,680
			25,405	33,089
6				

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Gulf Manufacturing, LLC</b>	Manufacturer of Specialty Fabricated Industrial Piping Products	9% PIK Secured Debt (Ashland Capital IX, LLC) (Maturity June 30, 2017)(17) Member Units (438 units)(8)	777	777	777
				2,980	10,470
				3,757	11,247
<b>Gulf Publishing Holdings, LLC</b>	Energy Industry Focused Media and Publishing	12.5% Secured Debt (Maturity April 29, 2021) Member Units (3,681 units)	12,800	12,692	12,692
				3,681	4,330
				16,373	17,022
<b>Harborside Holdings, LLC</b>	Real Estate Holding Company	Member units (100 units)		6,206	9,400
<b>Harrison Hydra-Gen, Ltd.</b>	Manufacturer of Hydraulic Generators	Common Stock (107,456 shares)		718	2,800
<b>Hawthorne Customs and Dispatch Services, LLC</b>	Facilitator of Import Logistics, Brokerage, and Warehousing	Member Units (500 units) Member Units (Wallisville Real Estate, LLC) (588,210 units)(8)		589	280
				1,215	2,040
				1,804	2,320
<b>HW Temps LLC</b>	Temporary Staffing Solutions	LIBOR Plus 13.00% (Floor 1.00%), Current Coupon 14.05%, Secured Debt (Maturity July 2, 2020)(9) Preferred Member Units (3,200 units)	9,976	9,909	9,909
				3,942	3,940
				13,851	13,849
<b>Hydratec, Inc.</b>	Designer and Installer of Micro-Irrigation Systems	Common Stock (7,095 shares)(8)		7,095	15,640
<b>IDX Broker, LLC</b>					

## Edgar Filing: Main Street Capital CORP - Form 497

Provider of Marketing  
and CRM Tools for the  
Real Estate Industry

11.5% Secured Debt (Maturity November 15, 2018)	10,350	10,317	10,350
Member Units (5,400 units)(8)		5,606	8,630
		15,923	18,980

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Jensen Jewelers of Idaho, LLC</b>	Retail Jewelry Store	Prime Plus 6.75% (Floor 2.00%), Current Coupon 10.75%, Secured Debt (Maturity November 14, 2019)(9)	3,755	3,707	3,755
		Member Units (627 units)(8)		811	4,460
				4,518	8,215
<b>KBK Industries, LLC</b>	Manufacturer of Specialty Oilfield and Industrial Products	10% Secured Debt (Maturity September 28, 2017)	940	940	940
		12.5% Secured Debt (Maturity September 28, 2017)	5,900	5,896	5,900
		Member Units (325 units)		783	3,990
				7,619	10,830
<b>Lamb Ventures, LLC</b>	Aftermarket Automotive Services Chain	LIBOR Plus 5.75%, Current Coupon 6.83%, Secured Debt (Maturity May 30, 2018)	190	190	190
		11% Secured Debt (Maturity May 31, 2018)	7,579	7,579	7,579
		Preferred Equity (non-voting) Member Units (742 units)(8)		400	400
				5,273	6,330
		9.5% Secured Debt (Lamb's Real Estate Investment I, LLC) (Maturity March 31, 2027)	432	428	432
		Member Units (Lamb's Real Estate Investment I, LLC) (1,000 units)(8)		625	590
				14,495	15,521
<b>Marine Shelters Holdings, LLC</b>	Fabricator of Marine and Industrial Shelters	12% PIK Secured Debt (Maturity December 28, 2017)(14)	3,131	3,078	
		Preferred Member Units (3,810 units)		5,352	
				8,430	
<b>MH Corbin Holding LLC</b>	Manufacturer and Distributor of Traffic Safety Products	10% Secured Debt (Maturity August 31, 2020)	12,950	12,862	12,862

Edgar Filing: Main Street Capital CORP - Form 497

Preferred Member Units (4,000 shares)	6,000	6,000
	18,862	18,862

8

---

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Mid-Columbia Lumber Products, LLC</b>	Manufacturer of Finger-Jointed Lumber Products	10% Secured Debt (Maturity December 18, 2017)	1,750	1,750	1,750
		12% Secured Debt (Maturity December 18, 2017)	3,900	3,900	3,900
		Member Units (3,554 units)		1,810	980
		9.5% Secured Debt (Mid-Columbia Real Estate, LLC) (Maturity May 13, 2025)	814	814	814
		Member Units (Mid-Columbia Real Estate, LLC) (500 units)(8)		790	1,290
				9,064	8,734
<b>MSC Adviser I, LLC(16)</b>	Third Party Investment Advisory Services	Member Units (Fully diluted 100.0%)(8)			37,104
<b>Mystic Logistics Holdings, LLC</b>	Logistics and Distribution Services Provider for Large Volume Mailers	12% Secured Debt (Maturity August 15, 2019)	8,032	7,938	8,032
		Common Stock (5,873 shares)		2,720	6,590
				10,658	14,622
<b>NAPCO Precast, LLC</b>	Precast Concrete Manufacturing	LIBOR Plus 8.50%, Current Coupon 9.70%, Secured Debt (Maturity May 31, 2019)	10,475	10,438	10,438
		Member Units (2,955 units)(8)		2,975	11,100
				13,413	21,538
<b>NRI Clinical Research, LLC</b>	Clinical Research Service Provider	LIBOR Plus 6.50% (Floor 1.50%), Current Coupon 8.00%, Secured Debt (Maturity September 8, 2017)(9)	400	400	400
		14% Secured Debt (Maturity September 8, 2017)	4,205	4,194	4,205
		Warrants (251,723 equivalent units; Expiration September 8, 2021; Strike price \$0.01 per unit)		252	680
		Member Units (500,000 units)		765	2,461

Edgar Filing: Main Street Capital CORP - Form 497

		5,611	7,746
<b>NRP Jones, LLC</b>	Manufacturer of Hoses, Fittings and Assemblies		
	8% Current / 4% PIK Secured Debt (Maturity December 22, 2016)(17)	14,197	14,197
	Warrants (14,331 equivalent units; Expiration December 22, 2022; Strike price \$0.01 per unit)		817
	Member Units (50,877 units)		2,900
			17,914
			14,737

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>NuStep, LLC</b>	Designer, Manufacturer and Distributor of Fitness Equipment	12% Secured Debt (Maturity January 31, 2022)	20,600	20,402	20,402
		Preferred Member Units (406 units)		10,200	10,200
				30,602	30,602
<b>OMi Holdings, Inc.</b>	Manufacturer of Overhead Cranes	Common Stock (1,500 shares)(8)		1,080	12,740
<b>Pegasus Research Group, LLC</b>	Provider of Telemarketing and Data Services	Member Units (460 units)		1,290	8,230
<b>PPL RVs, Inc.</b>	Recreational Vehicle Dealer	LIBOR Plus 7.00% (Floor 0.50%), Current Coupon 8.15%, Secured Debt (Maturity November 15, 2021)(9)	18,000	17,841	18,000
		Common Stock (1,962 shares)(8)		2,150	11,780
				19,991	29,780
<b>Principle Environmental, LLC</b>	Noise Abatement Service Provider	12% Secured Debt (Maturity April 30, 2017)(17)	4,060	4,060	4,060
		12% Current / 2% PIK Secured Debt (Maturity April 30, 2017)(17)	3,412	3,412	3,412
		Preferred Member Units (19,631 units)		4,600	6,610
		Warrants (1,018 equivalent units; Expiration January 31, 2021; Strike price \$0.01 per unit)		1,200	340
				13,272	14,422
<b>Quality Lease Service, LLC</b>	Provider of Rigsite Accommodation Unit Rentals and Related Services	8% PIK Secured Debt (Maturity June 8, 2020)	7,341	7,341	7,341
		Member Units (1,000 units)		2,318	4,387
				9,659	11,728



Edgar Filing: Main Street Capital CORP - Form 497

<b>River Aggregates, LLC</b>	Processor of Construction Aggregates				
		Zero Coupon Secured Debt (Maturity June 30, 2018)	750	666	666
		Member Units (1,150 units)(8)		1,150	4,410
		Member Units (RA Properties, LLC) (1,500 units)		369	2,510
				2,185	7,586

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>SoftTouch Medical Holdings LLC</b>	Provider of In-Home Pediatric Durable Medical Equipment	LIBOR Plus 9.00% (Floor 1.00%), Current Coupon 10.05%, Secured Debt (Maturity October 31, 2019)(9)	7,140	7,103	7,140
		Member Units (4,450 units)(8)		4,930	9,540
				12,033	16,680
<b>The MPI Group, LLC</b>	Manufacturer of Custom Hollow Metal Doors, Frames and Accessories	9% Secured Debt (Maturity October 2, 2018)	2,924	2,923	2,620
		Series A Preferred Units (2,500 units; 10% Cumulative)		2,500	
		Warrants (1,424 equivalent units; Expiration July 1, 2024; Strike price \$0.01 per unit)		1,096	
		Member Units (MPI Real Estate Holdings, LLC) (100 units)(8)		2,300	2,390
				8,819	5,010
<b>Uvalco Supply, LLC</b>	Farm and Ranch Supply Store	9% Secured Debt (Maturity January 1, 2019)	636	636	636
		Member Units (1,867 units)(8)		3,579	4,306
				4,215	4,942
<b>Vision Interests, Inc.</b>	Manufacturer / Installer of Commercial Signage	13% Secured Debt (Maturity December 23, 2018)	2,814	2,790	2,790
		Series A Preferred Stock (3,000,000 shares)		3,000	3,000
		Common Stock (1,126,242 shares)		3,706	
				9,496	5,790
<b>Ziegler's NYPD, LLC</b>	Casual Restaurant Group	6.5% Secured Debt (Maturity October 1, 2019)	1,000	995	995
		12% Secured Debt (Maturity October 1, 2019)	300	300	300
			2,750	2,750	2,750

Edgar Filing: Main Street Capital CORP - Form 497

14% Secured Debt (Maturity October 1, 2019)		
Warrants (587 equivalent units; Expiration September 29, 2018; Strike price \$0.01 per unit)	600	210
Preferred Member Units (10,072 units)	2,834	3,580
	7,479	7,835
<b>Subtotal Control Investments (32.3% of total investments at fair value)</b>	<b>\$ 497,623</b>	<b>\$ 671,713</b>

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b><u>Affiliate Investments(6)</u></b>					
<b>AFG Capital Group, LLC</b>	Provider of Rent-to-Own Financing Solutions and Services	Warrants (42 equivalent units; Expiration November 7, 2024; Strike price \$0.01 per unit) Member Units (186 units)(8)		\$ 259 1,200 1,459	\$ 690 2,850 3,540
<b>BBB Tank Services, LLC</b>	Maintenance, Repair and Construction Services to the Above-Ground Storage Tank Market	LIBOR Plus 9.50% (Floor 1.00%), Current Coupon 10.55%, Secured Debt (Maturity April 8, 2021)(9) 15% Secured Debt (Maturity April 8, 2021) Member Units (800,000 units)	800 4,027	797 3,994 800 5,591	797 3,994 800 5,591
<b>Barfly Ventures, LLC(10)</b>	Casual Restaurant Group	12% Secured Debt (Maturity August 31, 2020) Options (2 equivalent units) Warrant (1 equivalent unit; Expiration August 31, 2025; Strike price \$1.00 per unit)	7,796	7,675 397 473 8,545	7,796 590 330 8,716
<b>Boccella Precast Products LLC</b>	Manufacturer of Precast Hollow Core Concrete	LIBOR Plus 10.00% (Floor 1.00%), Current Coupon 11.30%, Secured Debt (Maturity June 30, 2022)(9) Member Units (2,160,000 units)	16,400	16,216 2,160 18,376	16,216 2,160 18,376
<b>Boss Industries, LLC</b>	Manufacturer and Distributor of Air, Power and Other Industrial Equipment	Preferred Member Units (2,242 units)(8)		2,519	3,320



Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Bridge Capital Solutions Corporation</b>	Financial Services and Cash Flow Solutions Provider	13% Secured Debt (Maturity July 25, 2021)	7,500	5,740	5,740
		Warrants (63 equivalent shares; Expiration April 18, 2022; Strike price \$0.01 per share)		2,132	3,370
		13% Secured Debt (Mercury Service Group, LLC) (Maturity July 25, 2021)	1,000	991	1,000
		Preferred Member Units (Mercury Service Group, LLC) (17,742 units)(8)		1,000	1,000
				9,863	11,110
<b>Buca C, LLC</b>	Casual Restaurant Group	LIBOR Plus 7.25% (Floor 1.00%), Current Coupon 8.33%, Secured Debt (Maturity June 30, 2020)(9)	21,204	21,068	21,068
		Preferred Member Units (6 units; 6% cumulative)(8)		4,053	4,048
				25,121	25,116
<b>CAI Software LLC</b>	Provider of Specialized Enterprise Resource Planning Software	12% Secured Debt (Maturity October 10, 2019)	3,483	3,464	3,483
		Member Units (65,356 units)(8)		654	2,820
				4,118	6,303
<b>CapFusion, LLC(13)</b>	Non-Bank Lender to Small Businesses	13% Secured Debt (Maturity March 25, 2021)	14,400	13,304	13,304
		Warrants (1,600 equivalent units; Expiration March 24, 2026; Strike price \$0.01 per unit)		1,200	1,200
				14,504	14,504
<b>Chandler Signs Holdings, LLC(10)</b>	Sign Manufacturer	12% Secured Debt (Maturity July 4, 2021)	4,500	4,464	4,500
		Class A Units (1,500,000 units)(8)		1,500	2,910
				5,964	7,410

Edgar Filing: Main Street Capital CORP - Form 497

**Condit Exhibits, LLC**

Tradeshow Exhibits /  
Custom Displays  
Provider

Member Units (3,936 units)(8)

100

1,840

13

---

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Congruent Credit Opportunities Funds(12)(13)</b>	Investment Partnership	LP Interests (Congruent Credit Opportunities Fund II, LP) (Fully diluted 19.8%)		5,730	1,377
		LP Interests (Congruent Credit Opportunities Fund III, LP) (Fully diluted 17.4%)(8)		17,869	18,577
				23,599	19,954
<b>Dos Rios Partners(12)(13)</b>	Investment Partnership	LP Interests (Dos Rios Partners, LP) (Fully diluted 20.2%)		5,996	5,369
		LP Interests (Dos Rios Partners A, LP) (Fully diluted 6.4%)		1,904	1,573
				7,900	6,942
<b>Dos Rios Stone Products LLC(10)</b>	Limestone and Sandstone Dimension Cut Stone Mining Quarries	Class A Units (2,000,000 units)(8)		2,000	1,870
<b>East Teak Fine Hardwoods, Inc.</b>	Distributor of Hardwood Products	Common Stock (6,250 shares)(8)		480	630
<b>East West Copolymer &amp; Rubber, LLC</b>	Manufacturer of Synthetic Rubbers	12% Current / 2% PIK Secured Debt (Maturity October 17, 2019)(14)(15) Warrants (2,510,790 equivalent units; Expiration October 15, 2024; Strike price \$0.01 per unit)	9,699	9,591	3,000
				50	
				9,641	3,000
<b>EIG Fund Investments(12)(13)</b>	Investment Partnership	LP Interests (EIG Global Private Debt Fund A, L.P.) (Fully diluted 11.1%)(8)		793	694
		LP Interests (EIG Traverse Co-Investment, L.P.) (Fully diluted 22.2%)(8)		9,805	10,409
				10,598	11,103
<b>Freepoint Financial Funds(12)(13)</b>	Investment Partnership			5,974	5,519



Edgar Filing: Main Street Capital CORP - Form 497

LP Interests (Freeport Financial SBIC Fund LP) (Fully diluted 9.3%)(8)		
LP Interests (Freeport First Lien Loan Fund III LP) (Fully diluted 6.0%)(8)	7,559	7,507
	13,533	13,026

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Gault Financial, LLC (RMB Capital, LLC)</b>	Purchases and Manages Collection of Healthcare and other Business Receivables	10.5% Secured Debt (Maturity January 1, 2019)	12,720	12,720	11,770
		Warrants (29,032 equivalent units; Expiration February 9, 2022; Strike price \$0.01 per unit)		400	
				13,120	11,770
<b>Glowpoint, Inc.</b>	Provider of Cloud Managed Video Collaboration Services	12% Secured Debt (Maturity October 18, 2018)	9,000	8,963	2,700
		Common Stock (7,711,517 shares)		3,958	2,170
				12,921	4,870
<b>Guerdon Modular Holdings, Inc.</b>	Multi-Family and Commercial Modular Construction Company	13% Secured Debt (Maturity August 13, 2019)	10,708	10,612	10,612
		Preferred Stock (404,998 shares)		1,140	1,140
		Common Stock (212,033 shares)		2,983	80
				14,735	11,832
<b>Hawk Ridge Systems, LLC(13)</b>	Value-Added Reseller of Engineering Design and Manufacturing Solutions	10% Secured Debt (Maturity December 2, 2021)	10,000	9,909	9,909
		Preferred Member Units (226 units)(8)		2,850	2,850
		Preferred Member Units (HRS Services, ULC) (226 units)(8)		150	150
				12,909	12,909
<b>Houston Plating and Coatings, LLC</b>	Provider of Plating and Industrial Coating Services	8% Unsecured Convertible Debt (Maturity May 1, 2022)	3,000	3,000	3,000
		Member Units (315,756 units)		2,179	4,980

Edgar Filing: Main Street Capital CORP - Form 497

			5,179	7,980
<b>I-45 SLF LLC(12)(13)</b>	Investment Partnership	Member Units (Fully diluted 20.0%; 24.4% profits interest)(8)	16,200	17,165

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Indianhead Pipeline Services, LLC</b>	Provider of Pipeline Support Services	12% Secured Debt (Maturity February 6, 2018)	5,192	5,192	5,192
		Preferred Member Units (33,819 units; 8% cumulative)(8)		2,537	2,875
		Warrants (31,928 equivalent units; Expiration August 6, 2022; Strike price \$0.001 per unit)		459	
		Member Units (14,732 units)		1	
				8,189	8,067
<b>L.F. Manufacturing Holdings, LLC(10)</b>	Manufacturer of Fiberglass Products	Member Units (2,179,001 units)		2,019	1,380
<b>Meisler Operating LLC</b>	Provider of Short-term Trailer and Container Rental	LIBOR Plus 8.50% (Floor 1.00%), Current Coupon 9.72%, Secured Debt (Maturity June 7, 2022)(9)	16,800	16,618	16,618
		Member Units (Milton Meisler Holdings LLC) (32,000 units)		3,200	3,200
				19,818	19,818
<b>OnAsset Intelligence, Inc.</b>	Provider of Transportation Monitoring / Tracking Products and Services	12% PIK Secured Debt (Maturity June 30, 2021)	4,796	4,796	4,796
		10% PIK Unsecured Debt (Maturity June 30, 2021)	45	45	45
		Preferred Stock (912 shares; 7% cumulative)		1,981	
		Warrants (5,333 equivalent shares; Expiration April 18, 2021; Strike price \$0.01 per share)		1,919	
				8,741	4,841
<b>OPI International Ltd.(13)</b>	Provider of Man Camp and Industrial Storage Services	Common Stock (20,766,317 shares)		1,371	
<b>PCI Holding Company, Inc.</b>					

Edgar Filing: Main Street Capital CORP - Form 497

Manufacturer of  
Industrial Gas  
Generating Systems

12% Secured Debt (Maturity March 31, 2019)	13,300	13,218	13,300
Preferred Stock (1,740,000 shares)		1,740	2,610
Preferred Stock (1,500,000 shares; 20% cumulative)(8)		3,733	4,870
		18,691	20,780

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Rocacea, LLC (Quality Lease and Rental Holdings, LLC)</b>	Provider of Rigsite Accommodation Unit Rentals and Related Services	12% Secured Debt (Maturity January 8, 2018)(14)(15)	30,785	30,281	250
		Preferred Member Units (250 units)		2,500	
				32,781	250
<b>Tin Roof Acquisition Company</b>	Casual Restaurant Group	12% Secured Debt (Maturity November 13, 2018)	13,175	13,081	13,081
		Class C Preferred Stock (Fully diluted 10.0%; 10% cumulative)(8)		2,878	2,878
				15,959	15,959
<b>UniTek Global Services, Inc.(11)</b>	Provider of Outsourced Infrastructure Services	LIBOR Plus 8.50% (Floor 1.00%), Current Coupon 9.65%, Secured Debt (Maturity January 13, 2019)(9)	8,535	8,527	8,535
		LIBOR Plus 8.50% (Floor 1.00%), Current Coupon 9.65% / 1.00% PIK, Secured Debt (Maturity January 13, 2019)(9)	137	137	137
		15% PIK Unsecured Debt (Maturity July 13, 2019)	802	802	802
		Preferred Stock (2,596,567 shares; 19% cumulative)(8)		2,597	2,597
		Preferred Stock (4,935,377 shares; 13.5% cumulative)(8)		6,702	6,840
		Common Stock (1,075,992 shares)			2,520
			18,765	21,431	
<b>Universal Wellhead Services Holdings, LLC(10)</b>	Provider of Wellhead Equipment, Designs, and Personnel to the Oil & Gas Industry	Preferred Member Units (UWS Investments, LLC) (716,949 units; 14% cumulative)		717	720
		Member Units (UWS Investments, LLC) (4,000,000 units)		4,000	610
				4,717	1,330

Edgar Filing: Main Street Capital CORP - Form 497

Valley Healthcare Group, LLC	Provider of Durable Medical Equipment				
		LIBOR Plus 12.50% (Floor 0.50%), Current Coupon 13.55%, Secured Debt (Maturity December 29, 2020)(9)	12,686	12,587	12,587
		Preferred Member Units (Valley Healthcare Holding, LLC) (1,600 units)		1,600	1,600
				14,187	14,187

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Volusion, LLC</b>	Provider of Online Software-as-a-Service eCommerce Solutions	11.5% Secured Debt (Maturity January 26, 2020)	17,077	15,208	15,208
		Preferred Member Units (4,876,670 units)		14,000	14,000
		Warrants (1,831,355 equivalent units; Expiration January 26, 2025; Strike price \$0.01 per unit)		2,576	2,360
				31,784	31,568
<b>Subtotal Affiliate Investments (17.7% of total investments at fair value)</b>				<b>\$ 415,997</b>	<b>\$ 368,488</b>



Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b><u>Non-Control/Non-Affiliate Investments(7)</u></b>					
<b>AAC Holdings, Inc.(11)</b>	Substance Abuse Treatment Service Provider	LIBOR Plus 6.75% (Floor 1.00%), Current Coupon 7.75%, Secured Debt (Maturity June 30, 2023)(9)	\$ 11,900	\$ 11,603	\$ 11,751
<b>Adams Publishing Group, LLC(10)</b>	Local Newspaper Operator	LIBOR Plus 7.00% (Floor 1.00%), Current Coupon 8.15%, Secured Debt (Maturity November 3, 2020)(9)	9,018	8,774	8,849
<b>ADS Tactical, Inc.(10)</b>	Value-Added Logistics and Supply Chain Provider to the Defense Industry	LIBOR Plus 7.50% (Floor 0.75%), Current Coupon 8.54%, Secured Debt (Maturity December 31, 2022)(9)	11,443	11,210	11,210
<b>Ahead, LLC(10)</b>	IT Infrastructure Value Added Reseller	LIBOR Plus 6.50%, Current Coupon 7.81%, Secured Debt (Maturity November 2, 2020)	13,875	13,577	13,840
<b>Allflex Holdings III Inc.(11)</b>	Manufacturer of Livestock Identification Products	LIBOR Plus 7.00% (Floor 1.00%), Current Coupon 8.16%, Secured Debt (Maturity July 19, 2021)(9)	14,795	14,715	14,958
<b>American Scaffold Holdings, Inc.(10)</b>	Marine Scaffolding Service Provider	LIBOR Plus 6.50% (Floor 1.00%), Current Coupon 7.80%, Secured Debt (Maturity March 31, 2022)(9)	7,219	7,127	7,183
<b>American Teleconferencing Services, Ltd.(11)</b>	Provider of Audio Conferencing and Video Collaboration Solutions	LIBOR Plus 6.50% (Floor 1.00%), Current Coupon 7.72%, Secured Debt (Maturity December 8, 2021)(9) LIBOR Plus 9.50% (Floor 1.00%), Current Coupon 10.59%, Secured Debt (Maturity June 6, 2022)(9)	10,873 3,714	10,138 3,578	10,866 3,679

13,716

14,545

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Anchor Hocking, LLC(11)</b>	Household Products Manufacturer	LIBOR Plus 9.00% (Floor 1.00%), Current Coupon 10.23%, Secured Debt (Maturity June 4, 2018)(9)	2,265	2,265	2,305
		Member Units (440,620 units)		4,928	3,305
				7,193	5,610
<b>Apex Linen Service, Inc.</b>	Industrial Launderers	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.05%, Secured Debt (Maturity October 30, 2022)(9)	2,400	2,400	2,400
		13% Secured Debt (Maturity October 30, 2022)	14,416	14,342	14,342
				16,742	16,742
<b>Arcus Hunting LLC.(10)</b>	Manufacturer of Bowhunting and Archery Products and Accessories	LIBOR Plus 7.00% (Floor 1.00%), Current Coupon 8.15%, Secured Debt (Maturity November 13, 2019)(9)	15,824	15,704	15,824
<b>ATI Investment Sub, Inc.(11)</b>	Manufacturer of Solar Tracking Systems	LIBOR Plus 7.25% (Floor 1.00%), Current Coupon 8.48%, Secured Debt (Maturity June 22, 2021)(9)	9,000	8,833	8,978
<b>ATS Workholding, Inc.(10)</b>	Manufacturer of Machine Cutting Tools and Accessories	LIBOR Plus 9.50% (Floor 1.00%), Current Coupon 10.59%, Secured Debt (Maturity March 10, 2019)(9)	6,173	6,152	5,662
<b>ATX Networks Corp.(11)(13)</b>	Provider of Radio Frequency Management Equipment	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.30%, Secured Debt (Maturity June 11, 2021)(9)	9,716	9,581	9,618
<b>Berry Aviation, Inc.(10)</b>	Airline Charter Service Operator	12.00% Current / 1.75% PIK Secured Debt (Maturity January 30, 2020) Common Stock (553 shares)	5,627	5,593 400	5,627 820

Edgar Filing: Main Street Capital CORP - Form 497

5,993 6,447

<b>BigName Commerce, LLC(10)</b>	Provider of Envelopes and Complimentary Stationery Products	LIBOR Plus 7.25% (Floor 1.00%), Current Coupon 8.43%, Secured Debt (Maturity May 11, 2022)(9)	2,500	2,470	2,470
----------------------------------	---	---	-------	-------	-------

20

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Binswanger Enterprises, LLC(10)</b>	Glass Repair and Installation Service Provider	LIBOR Plus 8.00% (Floor 1.00%), Current Coupon 9.15%, Secured Debt (Maturity March 9, 2022)(9) Member Units (1,050,000 units)	15,460	15,167 1,050	15,167 1,050
				16,217	16,217
<b>Bluestem Brands, Inc.(11)</b>	Multi-Channel Retailer of General Merchandise	LIBOR Plus 7.50% (Floor 1.00%), Current Coupon 8.70%, Secured Debt (Maturity November 6, 2020)(9)	12,503	12,293	8,893
<b>Brainworks Software, LLC(10)</b>	Advertising Sales and Newspaper Circulation Software	Prime Plus 9.25% (Floor 3.25%), Current Coupon 13.50%, Secured Debt (Maturity July 22, 2019)(9)	6,733	6,692	6,495
<b>Brightwood Capital Fund Investments(12)(13)</b>	Investment Partnership	LP Interests (Brightwood Capital Fund III, LP) (Fully diluted 1.6%)(8) LP Interests (Brightwood Capital Fund IV, LP) (Fully diluted 0.9%)		12,000 500	10,328 500
				12,500	10,828
<b>Brundage-Bone Concrete Pumping, Inc.(11)</b>	Construction Services Provider	10.375% Secured Debt (Maturity September 1, 2021)	3,000	2,986	3,150
<b>California Pizza Kitchen, Inc.(11)</b>	Casual Restaurant Group	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.30%, Secured Debt (Maturity August 23, 2022)(9)	12,935	12,891	12,954
<b>CDHA Management, LLC(10)</b>	Dental Services	LIBOR Plus 7.25% (Floor 1.00%), Current Coupon 8.68%, Secured Debt (Maturity December 5, 2021)(9)	4,356	4,287	4,356
<b>Cengage Learning Acquisitions, Inc.(11)</b>	Provider of Educational Print and Digital Services	LIBOR Plus 4.25% (Floor 1.00%), Current Coupon 5.34%, Secured Debt (Maturity June 7, 2023)(9)	9,304	9,074	8,815

# Edgar Filing: Main Street Capital CORP - Form 497

Cenveo Corporation(11)

Provider of Commercial  
Printing, Envelopes,  
Labels, and Printed  
Office Products

6% Secured Debt (Maturity August 1,  
2019)

19,130

16,575

16,165

21

---

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Charlotte Russe, Inc(11)</b>	Fast-Fashion Retailer to Young Women	LIBOR Plus 5.50% (Floor 1.25%), Current Coupon 6.75%, Secured Debt (Maturity May 22, 2019)(9)	16,873	15,461	8,366
<b>Clarius BIGS, LLC(10)</b>	Prints & Advertising Film Financing	15% PIK Secured Debt (Maturity January 5, 2015)(14)(17)	2,924	2,924	88
<b>Compact Power Equipment, Inc.</b>	Equipment / Tool Rental	12% Secured Debt (Maturity October 1, 2017) Series A Preferred Stock (4,298,435 shares)	4,100	4,098 1,079 5,177	4,100 4,580 8,680
<b>Construction Supply Investments, LLC(10)</b>	Distribution Platform of Specialty Construction Materials to Professional Concrete and Masonry Contractors	Member Units (28,000 units)		3,723	3,723
<b>ContextMedia Health, LLC(11)</b>	Provider of Healthcare Media Content	LIBOR Plus 6.50% (Floor 1.00%), Current Coupon 7.73%, Secured Debt (Maturity December 23, 2021)(9)	5,825	5,287	5,884
<b>Covenant Surgical Partners, Inc.(11)</b>	Ambulatory Surgical Centers	8.75% Secured Debt (Maturity August 1, 2019)	2,800	2,749	2,744
<b>CST Industries Inc.(11)</b>	Storage Tank Manufacturer	PRIME Plus 5.25% (Floor 2.50%), Current Coupon 9.50%, Secured Debt (Maturity May 22, 2017)(9)(17)	9,102	9,039	7,901
<b>Darr Equipment LP(10)</b>	Heavy Equipment Dealer	12% Current / 2% PIK Secured Debt (Maturity April 15, 2020) Warrants (915,734 equivalent units; Expiration April 15, 2024; Strike price \$1.50 per unit)	21,343	20,963 474 21,437	21,013 10 21,023
<b>Digital River, Inc.(11)</b>					

Edgar Filing: Main Street Capital CORP - Form 497

Provider of Outsourced  
e-Commerce Solutions  
and Services

LIBOR Plus 6.50% (Floor 1.00%),  
Current Coupon 7.75%, Secured Debt  
(Maturity February 12, 2021)(9)

15,184

15,097

15,260

22

---



Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Digital Room LLC(11)</b>	Pure-Play e-Commerce Print Business	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.23%, Secured Debt (Maturity November 21, 2022)(9)	7,434	7,296	7,397
<b>Drilling Info Holdings, Inc.</b>	Information Services for the Oil and Gas Industry	Common Stock (3,788,865 shares)		1,335	10,100
<b>ECP-PF Holdings Group, Inc.(10)</b>	Fitness Club Operator	LIBOR Plus 9.00% (Floor 1.00%), Current Coupon 10.15%, Secured Debt (Maturity November 26, 2019)(9)	5,625	5,595	5,625
<b>EnCap Energy Fund Investments(12)(13)</b>	Investment Partnership	LP Interests (EnCap Energy Capital Fund VIII, L.P.) (Fully diluted 0.1%)(8)		3,881	2,315
		LP Interests (EnCap Energy Capital Fund VIII Co-Investors, L.P.) (Fully diluted 0.4%)		2,227	1,549
		LP Interests (EnCap Energy Capital Fund IX, L.P.) (Fully diluted 0.1%)(8)		3,976	3,565
		LP Interests (EnCap Energy Capital Fund X, L.P.) (Fully diluted 0.1%)(8)		4,720	4,620
		LP Interests (EnCap Flatrock Midstream Fund II, L.P.) (Fully diluted 0.8%)(8)		6,274	5,518
		LP Interests (EnCap Flatrock Midstream Fund III, L.P.) (Fully diluted 0.2%)(8)		3,090	3,091
				24,168	20,658
<b>Evergreen Skills Lux S.á r.l. (d/b/a Skillsoft)(11)(13)</b>	Technology-based Performance Support Solutions	LIBOR Plus 8.25% (Floor 1.00%), Current Coupon 9.48%, Secured Debt (Maturity April 28, 2022)(9)	6,999	6,867	5,825
<b>Flavors Holdings Inc.(11)</b>	Global Provider of Flavoring and Sweetening Products and Solutions	LIBOR Plus 5.75% (Floor 1.00%), Current Coupon 7.05%, Secured Debt (Maturity April 3, 2020)(9)	13,466	12,909	12,725

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>GI KBS Merger Sub LLC(11)</b>	Outsourced Janitorial Services to Retail/Grocery Customers	LIBOR Plus 5.00% (Floor 1.00%), Current Coupon 6.23%, Secured Debt (Maturity October 29, 2021)(9)	6,825	6,742	6,689
		LIBOR Plus 8.50% (Floor 1.00%), Current Coupon 9.73%, Secured Debt (Maturity April 29, 2022)(9)	3,800	3,647	3,657
				10,389	10,346
<b>Grace Hill, LLC(10)</b>	Online Training Tools for the Multi-Family Housing Industry	Prime Plus 5.25% (Floor 1.00%), Current Coupon 9.50%, Secured Debt (Maturity August 15, 2019)(9)	1,215	1,205	1,215
		LIBOR Plus 6.25% (Floor 1.00%), Current Coupon 7.47%, Secured Debt (Maturity August 15, 2019)(9)	11,465	11,399	11,465
				12,604	12,680
<b>Great Circle Family Foods, LLC(10)</b>	Quick Service Restaurant Franchise	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.15%, Secured Debt (Maturity October 28, 2019)(9)	7,421	7,380	7,421
<b>Grupo Hima San Pablo, Inc.(11)</b>	Tertiary Care Hospitals	LIBOR Plus 7.00% (Floor 1.50%), Current Coupon 8.50%, Secured Debt (Maturity January 31, 2018)(9)	4,783	4,769	3,564
		13.75% Secured Debt (Maturity July 31, 2018)	2,000	1,973	400
				6,742	3,964
<b>GST Autoleather, Inc.(11)</b>	Automotive Leather Manufacturer	LIBOR Plus 5.50% (Floor 1.00%), Current Coupon 6.80%, Secured Debt (Maturity July 10, 2020)(9)	19,409	18,874	19,021
<b>Guitar Center, Inc.(11)</b>	Musical Instruments Retailer	6.5% Secured Debt (Maturity April 15, 2019)	16,625	15,797	14,444

Edgar Filing: Main Street Capital CORP - Form 497

Hojeij Branded Foods, LLC(10)

Multi-Airport,  
Multi-Concept  
Restaurant Operator

LIBOR Plus 6.50% (Floor 1.00%),  
Current Coupon 7.67%, Secured Debt  
(Maturity July 27, 2021)(9)

5,905

5,862

5,905

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Hoover Group, Inc.(10)(13)</b>	Provider of Storage Tanks and Related Products to the Energy and Petrochemical Markets	LIBOR Plus 7.25% (Floor 1.00%), Current Coupon 8.42%, Secured Debt (Maturity January 28, 2021)(9)	8,503	7,981	7,823
<b>Hostway Corporation(11)</b>	Managed Services and Hosting Provider	LIBOR Plus 6.75% (Floor 1.25%), Current Coupon 8.05%, Secured Debt (Maturity December 13, 2019)(9) LIBOR Plus 6.75% (Floor 1.25%), Current Coupon 8.05%, Secured Debt (Maturity December 13, 2018)(9)	20,366 2,433	19,938 2,308	19,831 2,293
				22,246	22,124
<b>Hunter Defense Technologies, Inc.(11)</b>	Provider of Military and Commercial Shelters and Systems	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.16%, Secured Debt (Maturity August 5, 2019)(9)	9,194	8,801	8,654
<b>Hydrofarm Holdings LLC(10)</b>	Wholesaler of Horticultural Products	LIBOR Plus 7.00%, Current Coupon 8.18%, Secured Debt (Maturity May 12, 2022)	6,750	6,619	6,619
<b>iEnergizer Limited(11)(13)</b>	Provider of Business Outsourcing Solutions	LIBOR Plus 6.00% (Floor 1.25%), Current Coupon 7.25%, Secured Debt (Maturity May 1, 2019)(9)	12,174	11,832	12,143
<b>Implus Footcare, LLC(10)</b>	Provider of Footwear and Other Accessories	LIBOR Plus 6.75% (Floor 1.00%), Current Coupon 8.05%, Secured Debt (Maturity September 15, 2021)(9)	19,949	19,655	19,655
<b>Indivior Finance LLC(11)(13)</b>	Specialty Pharmaceutical Company Treating Opioid Dependence	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.17%, Secured Debt (Maturity December 19, 2019)(9)	3,387	3,252	3,420



Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Industrial Services Acquisition, LLC(10)</b>	Industrial Cleaning Services	11.25% Current / 0.75% PIK Unsecured Debt (Maturity December 17, 2022)	4,536	4,455	4,536
		Member Units (Industrial Services Investments, LLC) (900,000 units)		900	810
				5,355	5,346
<b>Infinity Acquisition Finance Corp.(11)</b>	Application Software for Capital Markets	7.25% Unsecured Debt (Maturity August 1, 2022)	2,700	2,552	2,599
<b>Inn of the Mountain Gods Resort and Casino(11)</b>	Hotel & Casino Owner & Operator	9.25% Secured Debt (Maturity November 30, 2020)	6,249	5,958	5,624
<b>Intertain Group Limited(11)(13)</b>	Business-to-Consumer Online Gaming Operator	LIBOR Plus 6.50% (Floor 1.00%), Current Coupon 7.80%, Secured Debt (Maturity April 8, 2022)(9)	4,175	4,123	4,227
<b>iPayment, Inc.(11)</b>	Provider of Merchant Acquisition	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.16%, Secured Debt (Maturity April 11, 2023)(9)	12,000	11,883	12,120
<b>iQor US Inc.(11)</b>	Business Process Outsourcing Services Provider	LIBOR Plus 5.00% (Floor 1.00%), Current Coupon 6.22%, Secured Debt (Maturity April 1, 2021)(9)	2,008	1,994	1,998
<b>irth Solutions, LLC</b>	Provider of Damage Prevention Information Technology Services	Member Units (27,893 units)		1,441	1,920
<b>Jackmont Hospitality, Inc.(10)</b>	Franchisee of Casual Dining Restaurants	LIBOR Plus 4.25% (Floor 1.00%), Current Coupon 5.29% / 2.50% PIK, Current Coupon Plus PIK 7.79%, Secured Debt (Maturity May 26, 2021)(9)	4,447	4,432	4,447

Edgar Filing: Main Street Capital CORP - Form 497

Jacuzzi Brands LLC(11)

Manufacturer of Bath and  
Spa Products

LIBOR Plus 7.00% (Floor 1.00%),  
Current Coupon 8.00%, Secured Debt  
(Maturity June 28, 2023)(9)

6,000

5,880

5,925

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Joerns Healthcare, LLC(11)</b>	Manufacturer and Distributor of Health Care Equipment & Supplies	LIBOR Plus 6.50% (Floor 1.00%), Current Coupon 7.66% Secured Debt (Maturity May 9, 2020)(9)	13,387	13,281	12,472
<b>Keypoint Government Solutions, Inc.(10)</b>	Provider of Pre-Employment Screening Services	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.16%, Secured Debt (Maturity April 18, 2024)(9)	12,500	12,378	12,378
<b>LaMi Products, LLC(10)</b>	General Merchandise Distribution	LIBOR Plus 6.50% (Floor 1.00%), Current Coupon 7.72%, Secured Debt (Maturity September 16, 2020)(9)	11,368	11,300	11,368
<b>Larchmont Resources, LLC(11)</b>	Oil & Gas Exploration & Production	LIBOR Plus 9.00% (Floor 1.00%), Current Coupon 10.00%, PIK Secured Debt (Maturity August 7, 2020)(9) Member Units (Larchmont Intermediate Holdco, LLC) (2,828 units)	2,375	2,375 353	2,363 976
				2,728	3,339
<b>LKCM Headwater Investments I, L.P.(12)(13)</b>	Investment Partnership	LP Interests (Fully diluted 2.3%)		2,500	3,967
<b>Logix Acquisition Company, LLC(10)</b>	Competitive Local Exchange Carrier	LIBOR Plus 8.28% (Floor 1.00%), Current Coupon 9.45%, Secured Debt (Maturity June 24, 2021)(9)	8,436	8,315	8,436
<b>Looking Glass Investments, LLC(12)(13)</b>	Specialty Consumer Finance	Member Units (2.5 units) Member Units (LGI Predictive Analytics LLC) (190,712 units)(8)		125 128	125 128
				253	253
<b>LSF9 Atlantis Holdings, LLC(11)</b>	Provider of Wireless Telecommunications				



# Edgar Filing: Main Street Capital CORP - Form 497

Carrier Services

LIBOR Plus 6.00% (Floor 1.00%),  
Current Coupon 7.14%, Secured Debt  
(Maturity May 1, 2023)(9)

7,000

6,944

7,080

27

---

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Messenger, LLC(10)</b>	Supplier of Specialty Stationery and Related Products to the Funeral Industry	LIBOR Plus 7.25% (Floor 1.00%), Current Coupon 8.47%, Secured Debt (Maturity September 9, 2020)(9)	14,403	14,335	14,403
<b>MHVC Acquisition Corp.(11)</b>	Provider of Differentiated Information Solutions, Systems Engineering, and Analytics	LIBOR Plus 5.25% (Floor 1.00%), Current Coupon 6.48%, Secured Debt (Maturity April 29, 2024)(9)	10,500	10,448	10,631
<b>NBG Acquisition Inc(11)</b>	Wholesaler of Home Décor Products	LIBOR Plus 5.50% (Floor 1.00%), Current Coupon 6.91%, Secured Debt (Maturity April 26, 2024)(9)	4,430	4,359	4,408
<b>Minute Key, Inc.</b>	Operator of Automated Key Duplication Kiosks	12% Secured Debt (Maturity September 19, 2019) Warrants (1,437,409 equivalent shares; Expiration May 20, 2025; Strike price \$0.01 per share)	15,782	15,533 280	15,533 930
				15,813	16,463
<b>New Media Holdings II LLC(11)(13)</b>	Local Newspaper Operator	LIBOR Plus 6.25% (Floor 1.00%), Current Coupon 7.48%, Secured Debt (Maturity June 4, 2020)(9)	17,804	17,582	17,760
<b>NNE Partners, LLC(10)</b>	Oil & Gas Exploration & Production	LIBOR Plus 8.00%, Current Coupon 9.21%, Secured Debt (Maturity March 2, 2022)	9,042	8,955	8,955
<b>North American Lifting Holdings, Inc.(11)</b>	Crane Service Provider	LIBOR Plus 4.50% (Floor 1.00%), Current Coupon 5.80%, Secured Debt (Maturity November 27, 2020)(9)	7,785	6,830	7,308

Edgar Filing: Main Street Capital CORP - Form 497

<b>Novetta Solutions, LLC(11)</b>	Provider of Advanced Analytics Solutions for Defense Agencies	LIBOR Plus 5.00% (Floor 1.00%), Current Coupon 6.30%, Secured Debt (Maturity October 17, 2022)(9)	6,761	6,476	6,546
-----------------------------------	---	---	-------	-------	-------

28

---

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>NTM Acquisition Corp.(11)</b>	Provider of B2B Travel Information Content	LIBOR Plus 6.25% (Floor 1.00%), Current Coupon 7.34%, Secured Debt (Maturity June 7, 2022)(9)	6,349	6,280	6,318
<b>Ospemifene Royalty Sub LLC (QuatRx)(10)</b>	Estrogen-Deficiency Drug Manufacturer and Distributor	11.5% Secured Debt (Maturity November 15, 2026)(14)	5,071	5,071	1,539
<b>Pardus Oil and Gas, LLC(11)</b>	Oil & Gas Exploration & Production	13% PIK Secured Debt (Maturity November 12, 2021) 5% PIK Secured Debt (Maturity May 13, 2022) Member Units (2,472 units)	1,989 1,016	1,989 2,472	1,729 270
				5,477	1,999
<b>Paris Presents Incorporated(11)</b>	Branded Cosmetic and Bath Accessories	LIBOR Plus 8.75% (Floor 1.00%), Current Coupon 9.98%, Secured Debt (Maturity December 31, 2021)(9)	4,500	4,468	4,455
<b>Parq Holdings Limited Partnership(11)(13)</b>	Hotel & Casino Operator	LIBOR Plus 7.50% (Floor 1.00%), Current Coupon 8.71%, Secured Debt (Maturity December 17, 2020)(9)	7,500	7,405	7,481
<b>Permian Holdco 2, Inc.(11)</b>	Storage Tank Manufacturer	14% PIK Unsecured Debt (Maturity October 15, 2021) Preferred Stock (Permian Holdco 1, Inc.) (154,558 units) Common Stock (Permian Holdco 1, Inc.) (154,558 units)	212	212 799	212 799
				1,011	1,011
<b>Pernix Therapeutics Holdings, Inc.(10)</b>	Pharmaceutical Royalty	12% Secured Debt (Maturity August 1, 2020)	3,214	3,214	1,896
<b>Pike Corporation(11)</b>					

## Edgar Filing: Main Street Capital CORP - Form 497

Construction and  
Maintenance Services for  
Electric Transmission  
and Distribution  
Infrastructure

LIBOR Plus 8.00% (Floor 1.00%),  
Current Coupon 9.23%, Secured Debt  
(Maturity September 10, 2024)(9)

3,000

2,971

3,053

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Point.360(10)</b>	Fully Integrated Provider of Digital Media Services	Warrants (65,463 equivalent shares; Expiration July 7, 2020; Strike price \$0.75 per share) Common Stock (163,658 shares)		69 273	20
				342	20
<b>PPC/SHIFT LLC(10)</b>	Provider of Digital Solutions to Automotive Industry	LIBOR Plus 6.00% (Floor 1.00%), Current Coupon 7.04%, Secured Debt (Maturity December 22, 2021)(9)	6,913	6,778	6,912
<b>Prowler Acquisition Corp.(11)</b>	Specialty Distributor to the Energy Sector	LIBOR Plus 4.50% (Floor 1.00%), Current Coupon 5.80%, Secured Debt (Maturity January 28, 2020)(9)	11,200	9,491	9,352
<b>PT Network, LLC(10)</b>	Provider of Outpatient Physical Therapy and Sports Medicine Services	LIBOR Plus 6.50% (Floor 1.00%), Current Coupon 7.70%, Secured Debt (Maturity November 30, 2021)(9)	17,619	17,396	17,501
<b>QBS Parent, Inc.(11)</b>	Provider of Software and Services to the Oil & Gas Industry	LIBOR Plus 4.75% (Floor 1.00%), Current Coupon 5.92%, Secured Debt (Maturity August 7, 2021)(9)	14,272	14,095	13,737
<b>Redbox Automated Retail, LLC(11)</b>	Operator of Home Media Entertainment Kiosks	LIBOR Plus 7.50% (Floor 1.00%), Current Coupon 8.79%, Secured Debt (Maturity September 27, 2021)(9)	11,156	10,852	11,221
<b>RGL Reservoir Operations Inc.(11)(13)</b>	Oil & Gas Equipment and Services	LIBOR Plus 5.00% (Floor 1.00%), Current Coupon 6.27%, Secured Debt (Maturity August 13, 2021)(9)	3,890	3,814	671



Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>RM Bidder, LLC(10)</b>	Scripted and Unscripted TV and Digital Programming Provider	Warrants (327,532 equivalent units; Expiration October 20, 2025; Strike price \$14.28 per unit) Member Units (2,779 units)		425 46	33
				471	33
<b>SAExploration, Inc.(10)(13)</b>	Geophysical Services Provider	Common Stock (50 shares)		65	
<b>SAFETY Investment Holdings, LLC</b>	Provider of Intelligent Driver Record Monitoring Software and Services	Member Units (2,000,000 units)		2,000	1,670
<b>Salient Partners L.P.(11)</b>	Provider of Asset Management Services	LIBOR Plus 8.50% (Floor 1.00%), Current Coupon 9.66%, Secured Debt (Maturity June 9, 2021)(9)	10,514	10,271	10,198
<b>Sigma Electric Manufacturing Corporation(10)(13)</b>	Manufacturer and Distributor of Electrical Fittings and Parts	LIBOR Plus 7.25% (Floor 1.00%), Current Coupon 8.40%, Secured Debt (Maturity October 13, 2021)(9)	12,500	12,225	12,500
<b>Sorenson Communications, Inc.(11)</b>	Manufacturer of Communication Products for Hearing Impaired	LIBOR Plus 5.75% (Floor 2.25%), Current Coupon 8.00%, Secured Debt (Maturity April 30, 2020)(9) 9% Secured Debt (Maturity October 31, 2020)	13,302 3,666	13,226 3,470	13,394 3,630
				16,696	17,024
<b>Strike, LLC(11)</b>	Pipeline Construction and Maintenance Services	LIBOR Plus 8.00% (Floor 1.00%), Current Coupon 9.30%, Secured Debt (Maturity November 30, 2022)(9) LIBOR Plus 8.00% (Floor 1.00%), Current Coupon 9.30%, Secured Debt	9,750 500	9,476 471	9,994 511



# Edgar Filing: Main Street Capital CORP - Form 497

(Maturity May 30, 2019)(9)

9,947 10,505

<b>Subsea Global Solutions, LLC(10)</b>	Underwater Maintenance and Repair Services	LIBOR Plus 6.00% (Floor 1.50%), Current Coupon 7.50%, Secured Debt (Maturity March 17, 2020)(9)	7,581	7,523	7,581
---	--	---	-------	-------	-------

31

---

Table of Contents**MAIN STREET CAPITAL CORPORATION****Consolidated Schedule of Investments (Continued)****June 30, 2017****(dollars in thousands)****(Unaudited)**

<b>Portfolio Company(1)</b>	<b>Business Description</b>	<b>Type of Investment(2)(3)</b>	<b>Principal(4)</b>	<b>Cost(4)</b>	<b>Fair Value</b>
<b>Synagro Infrastructure Company, Inc(11)</b>	Waste Management Services	LIBOR Plus 5.25% (Floor 1.00%), Current Coupon 6.55%, Secured Debt (Maturity August 22, 2020)(9)	9,161	8,895	8,749
<b>Targus International, LLC(11)</b>	Distributor of Protective Cases for Mobile Devices	15% PIK Secured Debt (Maturity December 31, 2019) Common Stock (Targus Cayman HoldCo Limited) (249,614 shares)(13)	1,227	1,227 2,555	1,227 230
				3,782	1,457
<b>Tectonic Holdings, LLC</b>	Financial Services Organization	Member Units (200,000 units)		2,000	2,000
<b>TE Holdings, LLC(11)</b>					