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EL PASO CORP/DE
Form 8-K
March 25, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: March 25, 2004
(Date of Earliest Event Reported: March 24, 2004)

EL PASO CORPORATION
(Exact name of Registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Delaware | 1-14365 | 76-0568816 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

El Paso Building
1001 Louisiana Street
Houston, Texas 77002
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 5. Other Events and Regulation FD Disclosure

On March 24, 2004, we announced that we closed the previously announced sale of El Paso Oil & Gas Canada, Inc. to BG Group for approximately \$352 million in cash. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

We also announced that we have received all subsequent waivers relating to our Revolving Credit Facility and other financing transactions that are required to address potential issues related to our recently announced reserve revisions.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

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| Exhibit Number ----- | Description ----- |
|----------------------------|-------------------------------------|
| 99.A | Press Release dated March 24, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/ Jeffrey I. Beason

Jeffrey I. Beason
Senior Vice President
and Controller
(Principal Accounting Officer)

Dated: March 25, 2004

EXHIBIT INDEX

| Exhibit Number ----- | Description ----- |
|----------------------------|-------------------------------------|
| 99.A | Press Release dated March 24, 2004. |