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LACLEDE GROUP INC
Form S-8
January 30, 2003

As filed with the Securities and Exchange Commission on January 30, 2003.
Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
Under The Securities Act of 1933

THE LACLEDE GROUP, INC.
720 Olive Street
St. Louis, Missouri 63101
(Exact name of Registrant as specified in its charter)
(Address of Principal Executive Offices)

Missouri 74-2976504
(State of Incorporation) (I.R.S. Employer Identification No.)

THE LACLEDE GROUP, INC. EQUITY INCENTIVE PLAN
(Full Title of the Plan)

D. H. Yaeger or M. C. Kullman
720 Olive Street, St. Louis, Missouri 63101
314-342-0500
(Address, including zip code, and telephone number,
including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price per Unit (1) | Proposed Maximum Aggregate Offering Price |
|--|----------------------------|---|--|
| Common Stock and Preferred Share Purchase Rights (2) | 1,250,000 shares (3) | \$23.56 | \$29,450,000 |
