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DAKOTA IMAGING INC

Form NT 10-Q March 18, 2002

FORM 12b-25: NOTIFICATION OF LATE FILING OF 1934 ACT REPORTS U.S. SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 10-Q

SEC FILE NUMBER 000-33151

NOTIFICATION OF LATE FILING (Check One)
[]Form 10-K, []Form 20-F, []Form 11-K, [X] 10-q []Form N-SAR
For Period Ended: January 31, 2002
[]Transition Report on Form 10-K []Transition Report on Form 20-F []Transition Report on Form 11-K []Transition Report on Form 10-Q []Transition Report on Form N-SAR
For the Transition Period Ended:
Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.
If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates: N/A
Part I - Registrant Information
DAKOTA IMAGING, INC. (Full Name of Registrant)
(Former Name if Applicable)
4483 WEST RENO AVENUE (Address of U.S. Principal Executive Office) (Street & Number)
LAS VEGAS, NEVADA 89118 (City, State and Zip Code)
Part II - Rules 12b-25(b) and (c) If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check Box if appropriate)
[](a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
[X](b) The subject annual report portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

25(c) has been attached if applicable.

[](c) The accountant's statement or other exhibit required by Rule 12b-

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Part III - Narrative

The Registrant is unable to file its annual report on Form 10-QSB within the prescribed time period because the Company has experienced some difficulty in compiling its financial records to complete the preparation of the financial statements for the relevant quarter.

Part IV - Other Information

(1) Name and telephone number of persons to contact in regard to this notification:

Richard Hannigan - (702) 221-8070

- (2) Have all other periodic report required under Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period than the registrant was required to file such report(s)) been filed? [X]Yes [] No If answer is no, identify report(s).
- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earning statements to be included in the subject report or portion thereof? [] Yes [x] No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if applicable, state the reasons why a reasonable estimate of the result can not be made.

DAKOTA IMAGING, INC.

(Name of Registrant as specified in charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 18, 2002 By:/s/ Richard Hannigan Richard Hannigan, President

ATTENTION

INTENTIONAL MISSTATEMENTS OR OMISSION OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (See 18 U.S.C.1001).
