

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

ALLIANT ENERGY CORP
Form 35-CERT
May 30, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

In the Matter of
Alliant Energy Corporation, et al.
File No. 70-9891
(Public Utility Holding Company Act of 1935)

CERTIFICATE
PURSUANT TO
RULE 24

This Certificate of Notification (the "Certificate") is filed by Alliant Energy Corporation ("Alliant Energy"), a registered holding company under the Public Utility Holding Company Act of 1935, as amended (the "Act"), and its wholly-owned subsidiary, Alliant Energy Resources, Inc. ("Resources"), in connection with the transactions proposed in the Form U-1 Application-Declaration (the "Application-Declaration"), as amended, of Alliant Energy and Resources (collectively, the "Applicants") in File No. 70-9891. These transactions were authorized by order of the Securities and Exchange Commission (the "Commission") dated October 3, 2001 (the "Order"), as amended.

This Certificate is for the period covering January 1, 2003 - March 31, 2003 (hereinafter referred to as the "period").

The Applicants hereby certify the matters set forth below pursuant to Rule 24 of the rules under the Act:

1. A computation in accordance with rule 53(a) setting forth Alliant Energy's "aggregate investment" in all EWGs and FUCOs, its "consolidated retained earnings" and a calculation of the amount remaining under the Requested EWG/FUCO Investment Authority.

ANSWER:

See attached Exhibit A

2. A chart showing Alliant Energy's aggregate investment in each EWG or FUCO compared to the Requested EWG/FUCO Investment Authority. The chart should also identify any new EWG or FUCO, compared to the Requested EWG/FUCO Investment Authority, in which Alliant Energy has invested or committed to invest during the preceding quarter.

ANSWER:

See attached Exhibit A

3. The consolidated capitalization ratio of Alliant Energy, with consolidated debt to include all short-term debt and all other system debt, both recourse and nonrecourse, including debt of EWGs and FUCOs.

ANSWER:

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

See attached Exhibit B

4. The market-to-book ratio of Alliant Energy's common stock.

ANSWER:

Market value per share at March 31, 2003	\$	16.07
Common equity at March 31, 2003	\$	1,847,880,000
Total shares outstanding at March 31, 2003		92,733,802
Book value per share at March 31, 2003	\$	19.93
Market-to-book ratio of Alliant Energy's common stock		80.65%

5. Analysis of the growth in consolidated retained earnings that segregates total earnings growth of EWGs and FUCOs from that attributable to other subsidiaries of Alliant Energy.

ANSWER:

See attached Exhibit C

6. A statement of revenues and net income for each EWG and FUCO for the twelve months ending as of the end of that quarter.

ANSWER:

See attached Exhibit D

7. The sales of any common stock or preferred securities by Alliant Energy and the purchase price per share and the market price per share at the date of the agreement of sale.

ANSWER:

None

8. The total number of shares of Alliant Energy common stock issued or issuable under options granted during the quarter under employment benefit plans and dividend reinvestment plans including any employee benefit plans or dividend reinvestment plans later adopted;

ANSWER:

There were no options granted during this period.

See attached Exhibit E

9. If a guaranty is issued during the quarter, the name of the guarantor, the name of the beneficiary of the guaranty and the amount, terms and purpose of the guaranty.

ANSWER:

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

See attached Exhibits F

10. The amount and terms of any Alliant Energy indebtedness issued during the quarter.

ANSWER:

None

11. The amount and terms of any financings consummated by any Nonutility Subsidiary that is not exempt under rule 52.

ANSWER:

None

12. The notional amount and principal terms of any Interest Rate Hedges or Anticipatory Hedges entered into during the quarter and the identity of the other parties to the transaction.

ANSWER:

None

13. The name, parent company and amount invested in any intermediate subsidiary or financing, subsidiary during the quarter and the amount and terms of any securities issued by those subsidiaries during the quarter.

ANSWER:

Alliant Energy Corporation invested \$5.1 million in nonutility energy assets during the period from January 1, 2003 through March 31, 2003.

Whiting Petroleum Corporation's Energy Asset Investments:

No asset investments	Sub-total:	\$	0
Leasing and other activity		\$	5,809,821
Proceeds from sales		\$	(0)
	Total:	\$	5,809,821

Alliant Energy Corporation formed the following intermediate subsidiaries during the period from January 1, 2003 through March 31, 2003. The intermediate subsidiary is designated with an asterisk while its parent company is designated as such. The amounts in parentheses represent the amount of investment in that intermediate subsidiary during the period from January 1, 2003 through March 31, 2003.

Alliant Energy Resources, Inc.

AE Neenah Holdings, LLC * - (\$60.0 million)

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Grandelight Holding Limited
LNTI Holdings, B.V. * - (\$50.9 million)

Alliant Energy Corporation did not form any financing subsidiaries during the period from January 1, 2003 through March 31, 2003.

14. A list of U-6B-2 forms filed with the Commission during the quarter, including the name of filing entity and the date of the filing.

ANSWER:

- (1) Alliant Energy Corporate Services, Inc. filed a U-6B-2 on May 2, 2003.
(2) Wisconsin Power and Light Company filed a U-6B-2 on May 2, 2003.

15. Consolidated balance sheets as of the end of the quarter and separate balance sheets as of the end of the quarter for each company, including Alliant Energy, that has engaged in jurisdictional financing transactions during the quarter.

ANSWER:

Incorporated by reference to Alliant Energy's Form 10-Q for the quarter ended March 31, 2003.

16. A table showing, as of the end of the quarter, the dollar and percentage components of the capital structure of Alliant Energy on a consolidated basis and of each Utility Subsidiary.

ANSWER:

See attached Exhibit G

17. A retained earnings analysis of Alliant Energy on a consolidated basis and of each Utility Subsidiary detailing gross earnings, goodwill amortization, dividends paid out of each capital account and the resulting capital account balances at the end of the quarter.

ANSWER:

See attached Exhibit H

18. Registration statements filed under the Securities Act of 1933 with respect to securities that are subject of this Application will be filed or incorporated by reference as exhibits to the next certificate filed under rule 24.

ANSWER:

Interstate Power and Light Company filed an S-4 Form on March 28, 2003.

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

S I G N A T U R E

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this Certificate to be signed on their behalf by the undersigned thereunto duly authorized.

ALLIANT ENERGY CORPORATION

By: /s/ Thomas L Hanson

Name: Thomas L. Hanson
Title: Vice President and Treasurer

May 30, 2003

Alliant Energy Corporation
Certificate Pursuant to Rule 24
Exhibit A
Report Period: January 1, 2003 - March 31, 2003

Item 1: A computation in accordance with rule 53(a) setting forth Alliant Energy's "aggregate investment" in all EWGs and FUCOs, its "consolidated retained earnings" and a calculation of the amount remaining under the Requested EWG/FUCO Investment Authority.

Item 2: A chart showing Alliant Energy's aggregate investment in each EWG or FUCO compared to the Requested EWG/FUCO Investment Authority. The chart should also identify any new EWG or FUCO, compared to the Requested EWG/FUCO Investment Authority, in which Alliant Energy has invested or committed to invest during the preceding quarter.

March 31, 2003

Alliant Energy Operaciones de Mexico, S. de R.L. de C.V. (Inactive)
Alliant Energy Renewable Resources Ltd. (Inactive)
Alliant Energy Servicios de Mexico, S. de R.L. de C.V. (Inactive)
Anhui New Energy Heat & Power Co. Ltd.
Catleo Energia S.A.
Companhia de Electricidade de Nova Friburgo S.A.
Companhia Energetica da Borborema S.A.
Companhia Forca e Luz Cataguazes-Leopoldina S.A.
Empresa Energetica de Sergipe S.A.
Hebei Wuan Peak Heat and Power Co. Ltd.
Henan Anfeng Electric Power Co. Ltd.
Henan Yongfeng Electric Power Co. Ltd.
Infratil Ltd.
Jiaying JIES Power & Heat Co. Ltd.

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

LDM Utility Co., S.A. de C.V.
Shijiazhuang Chengfeng Cogeneration Co. Ltd.
Sociedade Anonima de Eletrificacao da Paraiba S.A.
Southern Hydro Partnership
Tai An Hua Feng Peak Heat and Power Co. Ltd.
Tangshan Peak Heat & Power Co. Ltd.
Tongxiang TIES Power & Heat Co. Ltd.
TrustPower Ltd.
Usina Termelétrica de Juiz De Fora S.A.
Zouping Peak CHP Co. Ltd.
Guarantee of debt security intended to finance future FUCO investments

Aggregate Investments in Foreign Utility Companies (FUCOs)

Alliant Energy Neenah, LLC
Guarantee of the debt security of a 6 Mw low Btu gas electric generating facility in Cedar Rapids

Aggregate Investments in Electric Wholesale Generators (EWGs)

Total Aggregate Investments in EWGs and FUCOs

Alliant Energy's consolidated retained earnings at June 30, 2002
Alliant Energy's consolidated retained earnings at September 30, 2002
Alliant Energy's consolidated retained earnings at December 31, 2002
Alliant Energy's consolidated retained earnings at March 31, 2003
Alliant Energy's "consolidated retained earnings" at March 31, 2003 (average of ending balance
Amount remaining under the Requested EWG/FUCO Investment Authority.

Alliant Energy Corporation
Certificate Pursuant to Rule 24
Exhibit B
Report Period: January 1, 2003 - March 31, 2003

Item 3: The consolidated capitalization ratio of Alliant Energy, with consolidated debt to include all short-term debt and all other system debt, both recourse and nonrecourse, including debt of EWGs and FUCOs.

Alliant Energy Corporation Consolidated Statement of Capitalization
March 31, 2003
(amounts in thousands of dollars)

Amounts

Percent

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Common equity	\$ 1,847,880	35.18%
Cumulative preferred stock	205,063	3.90%
Consolidated debt (1)	3,200,250	60.92%

	\$ 5,253,193	100.00%
	=====	

(1)

Long-term debt (excluding current portion)	\$ 2,659,878
Current maturities and sinking funds	56,435
Variable rate demand bonds	55,100
Commercial paper	167,000
Other short-term borrowings	261,837

	\$ 3,200,250
	=====

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit C
 Report Period: January 1, 2003 - March 31, 2003

Item 5: Analysis of the growth in consolidated retained earnings that segregates total earnings growth of EWGs and FUCOs from that attributable to other subsidiaries of Alliant Energy.

Alliant Energy Corporation
 Statement of Retained Earnings
 For the Three Months Ended March 31, 2003
 (amounts in thousands of dollars)

Beginning balance (December 31, 2002)	\$ 758,187
Net income/(loss):	
From EWGs and FUCOs (*)	-
Other	(478)

Total net income/(loss)	(478)
Common stock dividends	(23,033)

Ending balance (March 31, 2003)	\$ 734,676
	=====

(*) Amount does not include the allocation of interest, tax or corporate expenses.

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit D
 Report Period: January 1, 2003 - March 31, 2003

Item 6: A statement of revenues and net income for each EWG and FUCO for the

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

twelve months ending as of the end of that quarter.

	For the twelve m
	Revenues
Alliant Energy Operaciones de Mexico, S. de R.L. de C.V. (Inactive)	-
Alliant Energy Neenah, LLC	2,510,343
Alliant Energy Renewable Resources Ltd.	-
Alliant Energy Servicios de Mexico, S. de R.L. de C.V. (Inactive)	-
Anhui New Energy Heat & Power Co. Ltd.	24,053,858
Catleo Energia S.A.	2,376,003
Companhia de Electricidade de Nova Friburgo S.A.	19,666,910
Companhia Energetica da Borborema S.A.	25,429,834
Companhia Forca e Luz Cataguazes-Leopoldina S.A.	69,129,401
Empresa Energetica de Sergipe S.A.	102,008,689
Hebei Wuan Peak Heat and Power Co. Ltd.	7,551,764
Henan Anfeng Electric Power Co. Ltd.	8,643,160
Henan Yongfeng Electric Power Co. Ltd.	10,749,427
Infratil Ltd. (*)	60,473,610
Jiaxing JIES Power & Heat Co. Ltd.	12,772,215
LDM Utility Co., S.A. de C.V. (**)	-
Shijiazhuang Chengfeng Cogeneration Co. Ltd.	8,213,996
Sociedade Anonima de Eletrificacao da Paraiba S.A.	130,657,459
Southern Hydro Partnership	4,753,891
Tangshan Peak Heat and Power Co. Ltd.	30,606,948
Tai An Hua Feng Peak Heat and Power Co. Ltd.	2,978,464
Tongxiang TIES Power & Heat Co. Ltd.	8,411,292
TrustPower Ltd. (***)	461,606,107
Usina Termelétrica de Juiz De Fora S.A.	14,014,680
Zouping Peak CHP Co. Ltd.	16,722,364

(*) The most recently available information for Infratil Ltd. September 30, 2002.

(**) The most recently available information for LDM Utility Co., S.A. de C.V. is the twelve months ended December 31, 2002.

(***)The most recently available information for Trust Power Ltd.is December 31, 2002.

Certificate Pursuant to Rule 24

Exhibit E

Report Period: January 1, 2003 - March 31, 2003

Item 8: The total number of shares of Alliant Energy common stock issued or issuable under options granted during the quarter under employment benefit plans and dividend reinvestment plans including any employee benefit plans or dividend reinvestment plans later adopted.

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Date	Original Issue		Long-term Equity Incentive Plan
	Shareowner Direct Plan	401K	
1/06/2003	-	22,347	-
1/15/2003	50,670	-	-
2/18/2003	201,841	-	-
2/18/2003	-	79,165	-
3/17/2003	33,379	-	-
3/17/2003	-	42,181	-
=====			
TOTALS	285,890	143,693	-

Grand Total: 429,583

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit F
 Report Period: January 1, 2003 - March 31, 2003

Item 9: If a guaranty is issued during the quarter, the name of the guarantor, the name of the beneficiary of the guaranty and the amount, terms and purpose of the guaranty.

Guarantor	On Behalf Of	Purpose	Name of Guaranteed Party	Date Of Issue/ Amend- ment
Resources	NG Energy Trading, LLC	Natural Gas Purchases & Sales	BP Canada Energy Marketing Corp.	1/23/2
Resources	NG Energy Trading, LLC	Natural Gas/Oil Purchases & Sales/Derivatives	Virginia Power Energy Marketing, Inc.	2/17/2
Alliant Energy	NG Energy Trading, LLC	Natural Gas/Oil Purchases & Sales/Derivatives	Nexen Marketing U.S.A. Inc.	2/21/2
Resources	SmartEnergy, Inc.	Derivatives	Constellation Power Source, Inc.	2/05/2
Resources	SmartEnergy, Inc.	Natural Gas Purchases, Sales Transportation, Storage, Balancing, Load Following	Consolidated Edison Company of New York, Inc.	2/14/2
Resources	SmartEnergy, Inc.	Billing Agreement	Consolidated Edison Company of New York, Inc.	3/27/2
Resources	SmartEnergy, Inc.	Energy, Ancillary & Transmission Purchases & Unforced Capacity	New York Independent System Operator, Inc.	3/28/2

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit F (continued)
 Report Period: January 1, 2003 - March 31, 2003

Item 9: If a guaranty is issued during the quarter, the name of the guarantor, the name of the beneficiary of the guaranty and the amount, terms and purpose of the guaranty.

Guarantor	On Behalf Of	Purpose	Name of Guaranteed Party	Pe

Bonds:				
Alliant Energy	Resources	Licensed Service Company's Bond	State of Iowa	1/09
Alliant Energy	Interstate Power and Light/Alliant Energy Corporate Services	Worker's Comp Bond	State of Minnesota	1/01
Alliant Energy	RMT	Performance Bond	Antioch School District	1/10
Alliant Energy	Alliant Energy Oakhill Pipeline	Blanket Performance Bond	Railroad Commission of Texas	2/01
Alliant Energy	Cogenex	Performance/ Payment Bond	New York State DOC	2/19
Alliant Energy	Whiting	Blanket Oil & Gas	Railroad Commission of Texas	2/03
Alliant Energy	Alliant South Texas Pipeline	Blanket Performance Bond	Railroad Commission of Texas	2/28
Alliant Energy	Alliant Energy Desdemona, LP	Blanket Performance Bond	Railroad Commission of Texas	3/01
Alliant Energy	RMT	Contractors Bond	State of California	03/0
Alliant Energy	RMT	Contractors Bond	State of Oregon	03/2
Alliant Energy	Whiting	Lessee	State of Wyoming	3/11

Alliant Energy Corporation
 Certificate Pursuant to Rule 24

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Exhibit G

Report Period: January 1, 2003 - March 31, 2003

Item 16: A table showing, as of the end of the quarter, the dollar and percentage components of the capital structure of Alliant Energy on a consolidated basis and of each Utility Subsidiary.

Consolidated Statements of Capitalization

March 31, 2003

(amounts in thousands of dollars)

	Alliant Energy Corporation		Interstate Power and Light Company	
	Amounts	Percentage	Amounts	Percent
Common equity	\$ 1,847,880	35.18%	\$ 866,668	45.14%
Cumulative preferred stock	205,063	3.90%	145,100	7.56%
Consolidated debt (1)	3,200,250	60.92%	908,047	47.30%
	\$ 5,253,193	100.00%	\$ 1,919,815	100.00%

(1)

Long-term debt (excluding current portion)	\$ 2,659,878	\$ 827,467
Current maturities and sinking funds	56,435	5,080
Variable rate demand bonds	55,100	-
Commercial paper	167,000	75,500
Other short-term borrowings	261,837	-
	\$ 3,200,250	\$ 908,047

Alliant Energy Corporation

Certificate Pursuant to Rule 24

Exhibit H

Report Period: January 1, 2003 - March 31, 2003

Item 17: A retained earnings analysis of Alliant Energy on a consolidated basis and of each Utility Subsidiary detailing gross earnings, goodwill amortization, dividends paid out of each capital account and the resulting capital account balances at the end of the quarter.

Statement of Retained Earnings

For the Three Months Ended March 31, 2003

(amounts in thousands of dollars)

Interstate Power
and Light Company

Wisconsin Power
and Light Company

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Beginning balance (December 31, 2002)	\$ 374,428	\$ 399,302
Gross earnings (1)	21,627	9,287
Goodwill amortization (2)	-	-
Common stock dividends	(21,544)	(15,496)
Ending balance (March 31, 2003)	\$ 374,511	\$ 393,093

- (1) Gross earnings is defined as net income excluding goodwill amortization.
- (2) Pursuant to the adoption of FAS142 on January 1, 2002, Alliant Energy Corporation and its consolidated subsidiaries ceased the amortization of goodwill.