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CYBER VITAMIN COM
Form 10-Q
August 07, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 10QSB

- (X) Quarterly report pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934 for the quarterly period ended June 30, 2001
- () Transition report pursuant of Section 13 or 15(d) of the Securities
Exchange Act of 1939 for the transition period ____ to____

COMMISSION FILE NUMBER: 333-44398

CYBER-VITAMIN.COM

(Exact name of registrant as specified in its charter)

California

91-2021600

(State or other jurisdiction of
incorporation or organization)

(IRS Employer I.D. Number)

79881 A Country Club Drive
Bermuda Dunes, California 92201
(800) 929-6147

(Address of Principal Executive Offices, including Registrant's zip code
and telephone number)

NONE

Former name, former address and former fiscal year, if changed

Indicate by check mark whether the registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of
1934 during the preceding 12 months (or for such shorter period that the
registrant was required to file such reports,), and (2) has been subject to
such filing requirements for the past 90 days. Yes X No

The number of shares of the registrant's common stock as of June 30, 2001:
2,000,000 shares.

Transitional Small Business Disclosure Format (check one): Yes No X

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CYBER-VITAMIN.COM
(A DEVELOPMENT STAGE COMPANY)
BALANCE SHEETS

	December 31, 2000 -----	June 30, 2001 -----
Assets:	\$ --	\$ --

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Liabilities - Accounts Payable	=====	=====
	\$ --	\$ --
	-----	-----
Stockholders' Equity:		
common stock, Par value \$.001		
Authorized 100,000,000 shares,		
Issued 1,950,000 shares at December 31, 2000		
and 2,000,000 at June 30, 2001	1,950	1,975
Paid-In Capital	--	24,975
Net loss profit	(1,950)	25,070
	-----	-----
Total Stockholders' Equity	--	--
	-----	-----
Total Liabilities and		
Stockholders' Equity	\$ --	\$ --
	=====	=====

These notes are an integral part of these financial statements.

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CYBER-VITAMIN.COM (A DEVELOPMENT STAGE COMPANY) STATEMENTS OF OPERATIONS

	June 30, 2000	June 30, 2001
	-----	-----
Revenues:	\$ --	\$ --
Expenses:		
Professional fees	\$ 1,000	\$ 5,000
General and Administrative Expenses:	950	20,000
Total	1,950	25,000
	-----	-----
Net Loss	\$ (1,950)	\$ (25,000)
	-----	-----
Loss per share	\$ --	\$ (.01)
	=====	=====

The accompanying notes are an integral part of these financial statements.

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CYBER-VITAMIN.COM
(A DEVELOPMENT STAGE COMPANY)
STATEMENT OF STOCKHOLDERS' EQUITY
JUNE 30, 2000 AND JUNE 30, 2001

	Common stock Number of Shares	Amount	Additional Paid in Capital	Retained (Deficit)	Total
	-----	-----	-----	-----	-----
Common stocks issued	1,950,000	\$1,950	\$ --	\$ 1,950	\$ --
Net loss for					
Balance 03/31/2001	1,950,000	\$1,950	\$ --	\$ (1,950)	\$
Common stocks issued					
June 30, 2001	50,000	\$ 25	\$ 24,975		
Net Loss June 30, 2001				\$ (25,000)	(\$25,000)
Balance June 30, 2001	2,000,000	\$1,975	\$ 24,975	\$ (26,950)	(26,950)
	-----	-----	-----	-----	-----

The accompanying notes are an integral part of these financial statements.

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CYBER-VITAMIN.COM
(A DEVELOPMENT STAGE COMPANY)
STATEMENTS OF CASH FLOWS

	June 30, 2000	June 30, 2001
	-----	-----
CASH FLOWS FROM OPERATING		
ACTIVITIES:		
Operating Activities		
Net Loss	\$ (1,950)	(25,000)
	-----	-----
Net Cash (Used) provided by operating activities ...	(1,950)	-0-
	-----	-----
CASH FLOWS FROM FINANCING		
ACTIVITIES:		

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Common stocks issued	1,950	25
	-----	-----
Net Cash Provided by		
Financing Activities	1,950	24,975
	-----	-----
Cash and Cash Equivalents		
at Beginning of Period	--	24,975
	-----	-----
Cash and Cash Equivalents		
at End of Period	\$ --	--
	=====	=====

The accompanying notes are an integral part of these financial statements.

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CYBER-VITAMIN.COM (A DEVELOPMENT STAGE COMPANY) NOTES TO FINANCIAL STATEMENTS JUNE 30, 2001

GENERAL

CYBER-VITAMIN.COM, (the Company) has elected to omit substantially all footnotes to the financial statements for the three months ended March 31, 2001 since there have been no material changes (other than indicated in other footnotes) to the information previously reported by the Company in their registration statement on Form SB-2.

UNAUDITED INFORMATION

The information furnished herein was taken from the books and records of the Company without audit. However, such information reflects all adjustments which are, in the opinion of management, necessary to properly reflect the results of the interim period presented. The information presented is not necessarily indicative of the results from operations expected for the full fiscal year.

In this report references to "we," "us," and "our" refer to CYBER-VITAMIN.COM.

FORWARD LOOKING STATEMENTS

This Form 10-QSB contains certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. For this purpose any statements contained in this Form 10-QSB that are not statements of historical fact may be deemed to be forward-looking statements. Without limiting the foregoing, words such as "may," "will," "expect," "believe," "anticipate," "estimate" or "continue" or comparable terminology are intended to identify forward-looking statements. These statements by their nature involve substantial risks and uncertainties, and actual results may differ materially

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depending on a variety of factors, many of which are not within CYBER-VITAMIN.COM's control. These factors include but are not limited to economic conditions generally and in the industries in which CYBER-VITAMIN.COM may participate; competition within CYBER-VITAMIN.COM's chosen industry, including competition from much larger competitors; technological advances and failure by CYBER-VITAMIN.COM to successfully develop business relationships.

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ITEM 2: MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATIONS

Results of Operations

Since inception, we have experienced losses. We have financed our operations primarily through the sale of our common stock or by loans from shareholders. The net loss for the six months ended June 30, 2001 was \$25,000, compared to a net loss of \$1,950 for the same period of 2000. A comparison of the two periods is not meaningful, due to the fact that we have had minimal operations and nominal expenses since inception.

Liquidity and Capital Resources

As of June 30, 2001, we had \$0 cash on hand and total current liabilities of \$0. We have no material commitments for the next twelve months. We believe that our current cash needs for at least the next twelve months can be met by loans from our directors, officers and shareholders. Due to our lack of cash and current liabilities since inception, management believes a comparison of the period ended June 30, 2001 and the period June 30, 2000 would not be meaningful.

PART I. FINANCIAL INFORMATION

Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations.

THIS ANALYSIS CONTAINS FORWARD-LOOKING COMMENTS WHICH ARE BASED ON CURRENT INFORMATION. ACTUAL RESULTS IN THE FUTURE MAY DIFFER MATERIALLY.

The Company is engaged in the business of selling vitamins on the Internet. The Company has recently commenced operations, has no revenue to date, and comparative information is not available.

Item 2. Changes in securities and use of proceeds	NONE
Item 3. Defaults on senior securities	NONE
Item 4. Submission of items to a vote	NONE
Item 5. Other information	NONE
Item 6.	
a) Exhibits	NONE
b) Reports on 8K	NONE

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SIGNATURES

In accordance with the requirements of the Securities and Exchange Act of 1934, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CYBER-VITAMIN.COM

Dated: August 6, 2001

By:

Robert Yarbray

Robert Yarbray, President

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