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SITESTAR CORP
Form 8-K
January 03, 2005

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): December 28, 2004

000-27763
(Commission file number)

SITESTAR CORPORATION
(Exact name of registrant as specified in its charter)

NEVADA
(State or other jurisdiction of
incorporation or organization)

88-0397234
(I.R.S. Employer Identification No.)

7109 Timberlake Road
Lynchburg, VA 24502
(Address of principal executive offices) (Zip Code)

(434) 239-4272
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 4.01. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANT.

On December 28, 2004, Sitestar Corporation's ("Registrant") Board of Directors has made the decision to engage Bagell, Josephs & Company, as auditors for the Registrant.

Bagell, Josephs & Company has been engaged as the principal accountants to audit the Registrant's balance sheet as of December 31, 2004 and the related statements of operations, stockholders' equity and cash flows for the year then ended in accordance with auditing standards generally accepted in the United States of America. Bagell, Josephs & Company will also perform reviews of the unaudited condensed quarterly financial statements to be included in Form 10-QSBs for the quarters ending March 31, June 30, and September 30, 2005 and of the unaudited financial information for the quarter ending December 31, 2004 to be included in a note to the annual financial statements to be included in Form 10-KSB.

Prior to making the decision to retain Bagell, Josephs & Company and during the period of time in which McLeod & Company were the independent auditors, the Registrant has had no relationship or consultations with Bagell, Josephs & Company or any of its members. No accounting matters were discussed with this new firm other than the scope of its engagement.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

The exhibits listed in the Exhibit Index filed as part of this report are filed as part of and are included in this report pursuant to Item 601 of Regulation S-B.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 30, 2004

SITESTAR CORPORATION

By: /s/ Frank Erhartic

Name: Frank Erhartic
Title: President

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EXHIBIT INDEX

Exhibit No.	Description of Exhibit
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16	Letter from Bagell, Josephs & Company