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GREEN ENVIROTECH HOLDINGS CORP.

Form 8-K April 29, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 25, 2014

GREEN ENVIROTECH HOLDINGS CORP.

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation) 000-54395

32-0218005

(Commission File Number)

(I.R.S. Employer Identification Number)

210 S. Sierra Ave., Suite A

Oakdale, California 95361

(Address of principal executive offices) (zip code)

(209) 848-4384

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(Registrant's telephone number, including area code)

(Former name, if changed since last report)

Copies to:

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 3.02 Unregistered Sales of Equity Securities.

On April 25, 2014, Green EnviroTech Holdings Corp. (the Company) issued 821,108 shares of common stock to Gary DeLaurentiis, the Company s chief executive officer, in exchange for the cancellation of \$821,108 in debt owed to Mr. DeLaurentiis.

In connection with the foregoing, the Company relied upon the exemption from registration provided by Section 4(a)(2) of the Securities Act of 1933, as amended, for transactions not involving a public offering.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GREEN ENVIROTECH HOLDINGS CORP.

Dated: April 29, 2014 By: /s/ Gary DeLaurentiis

Name: Gary DeLaurentiis

Title: Chief Executive Officer