PETROBRAS - PETROLEO BRASILEIRO SA
Form 6-K
June 07, 2018

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16**

**of the Securities Exchange Act of 1934**

**For the month of June, 2018**

**Commission File Number 1-15106**

**PETRÓLEO BRASILEIRO S.A. PETROBRAS**

**(Exact name of registrant as specified in its charter)**

**Brazilian Petroleum Corporation PETROBRAS**

**(Translation of Registrant s name into English)**

**Avenida República do Chile, 65**

**20031-912 - Rio de Janeiro, RJ**

**Federative Republic of Brazil**

**(Address of principal executive office)**

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

**Petrobras concludes the financial settlement of the Tender Offers**

Rio de Janeiro, June 06, 2018 Petróleo Brasileiro S.A. Petrobras, in addition to the press release disclosed on 06/05/2018, announces that it has concluded today the financial settlement of its previously announced debt tender offers made through its wholly-owned subsidiary Petrobras Global Finance B.V. ( PGF ).

The payment to investors, who had their securities accepted for purchase up to June 4, 2018 ( Early Tender Deadline ), was equivalent to US$ 3,999,830,225.41, plus accrued and unpaid interest in the amount of US$ 78,869,454.10, considering the exchange rate of 1,1698 US$/ .

Tender offers will expire at 23:59 p.m. on June 18, 2018, New York time (USA). However, as the amount in securities offered exceeds the established limit, securities offered after the Early Tender Deadline will not be purchased.

After the financial settlement mentioned above, the principal amortization profile of Petrobras debt, as of today, will be as shown below:

Petrobras will continue to evaluate market opportunities consistent with its liability management strategy, taking into account the deleveraging goal set forth in its 2018-2022 Business and Management Plan.

**www.petrobras.com.br/ir**

**Contacts:**

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**FORWARD-LOOKING STATEMENTS**

**This release includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, that are subject to risks and uncertainties. The forward-looking statements, which address the Company s expected business and financial performance, among other matters, contain words such as believe, expect, estimate, anticipate, optimistic, intend, plan, aim, will, may, should, could, would, likely, and similar expressions cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date on which they are made. There is no assurance that the expected events, trends or results will actually occur. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason.**

**The Company s actual results could differ materially from those expressed or forecast in any forward-looking statements as a result of a variety of assumptions and factors. These factors include, but are not limited to, the following: (i) failure to comply with laws or regulations, including fraudulent activity, corruption, and bribery; (ii) the outcome of ongoing corruption investigations and any new facts or information that may arise in relation to the Lava Jato Operation ; (iii) the effectiveness of the Company s risk management policies and procedures, including operational risk; and (iv) litigation, such as class actions or proceedings brought by governmental and regulatory agencies. A description of other factors can be found in the Company s Annual Report on Form 20-F for the year ended December 31, 2016, and the Company s other filings with the U.S. Securities and Exchange Commission.**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 06, 2018.

**PETRÓLEO BRASILEIRO S.A PETROBRAS**

By: /s/ Ivan de Souza Monteiro
Ivan de Souza Monteiro
Chief Financial Officer and Investor Relations Officer