CRDENTIA CORP Form 8-K January 04, 2007

# **UNITED STATES**

# **SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

# FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 29, 2006

# CRDENTIA CORP.

(Exact name of registrant as specified in its charter)

Delaware000-3115276-0585701(State or Other Jurisdiction of Incorporation)(Commission<br/>File Number)(I.R.S. Employer<br/>Identification Number)

5001 LBJ Freeway, Suite 850

Dallas, Texas 75244

(Address of Principal Executive Offices) (Zip Code)

#### (972) 850-0780

(Registrant s telephone number, including area code)

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Dallas, Texas 75244 9

#### Item 1.01 Entry into a Material Definitive Agreement.

Effective as of December 29, 2006, Crdentia Corp. (the Company ) executed an Amendment No. 1 ( Amendment No. 1 ) to that certain Agreement and Plan of Merger, dated as of September 20, 2006, by and among the Company, iVOW Acquisition Corp. and iVOW, Inc. (the Merger Agreement ). Amendment No. 1 extends the Termination Date of the Merger Agreement to March 31, 2007.

The foregoing description of Amendment No. 1 does not purport to be complete and is qualified in its entirety by Amendment No. 1 attached as Exhibit 2.1 to this Current Report on Form 8-K and incorporated herein by reference.

#### **Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

# Exhibit Description 2.1 Amendment No. 1, effective as of December 29, 2006, to Agreement and Plan of Merger, by and among the Company, iVOW Acquisition Corp. and iVOW, Inc. 2

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### CRDENTIA CORP.

January 3, 2007 By: /s/ James J. TerBeest

James J. TerBeest Chief Financial Officer

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#### **EXHIBIT INDEX**

## Exhibit Description

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