

Index to Exhibits

The information contained in Exhibit No. 1 to this Form 6-K shall be incorporated by reference in the prospectus relating to the Registrant's debt securities contained in the Registrant's Registration Statement on Form F-3 (File No. 333-10546), as such prospectus may be amended or supplemented from time to time.

Exhibit No.	Description
1	Profit Announcement for six months ended 31 March 2007, prepared for distribution in the United States

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

WESTPAC BANKING CORPORATION
(Registrant)

Date: May 10, 2007

By: /s/ MANUELA ADL
Manuela Adl
SVP & Chief Operating Officer
