

BLACK HILLS CORP /SD/
Form 8-K
October 27, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) **October 22, 2009**

Commission
File Number

001-31303

Registrant; State of Incorporation
Address; and Telephone Number

BLACK HILLS CORPORATION

(A South Dakota Corporation)
625 Ninth Street
Rapid City, South Dakota 57701
Telephone 605.721.1700

I.R.S. Employer
Identification No.

46-0458824

1-7978

BLACK HILLS POWER, INC.

(A South Dakota Corporation)
625 Ninth Street, PO Box 1400
Rapid City, South Dakota 57701
Telephone 605.721.1700

46-0111677

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

(d) Exhibits.

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The Registrant files the following exhibits as part of this report:

- Exhibit 1* Underwriting Agreement dated October 22, 2009, among the Company and RBC Capital Markets Corporation, RBS Securities Inc. and Scotia Capital (USA) Inc., acting for themselves and as representatives of the several underwriters.
- Exhibit 4* Second Supplemental Indenture dated as of October 27, 2009, between the Company and The Bank of New York Mellon, as Trustee.
- Exhibit 99 Press Release, dated October 22, 2009.

* Filed as an exhibit to the Company's Post-Effective Amendment No. 2 to Form S-3 (No. 333-150669-01) filed on October 27, 2009, and incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BLACK HILLS CORPORATION, Registrant

BLACK HILLS POWER, INC., Registrant

By: */s/ ANTHONY S. CLEBERG*
Anthony S. Cleberg
Executive Vice President and Chief Financial Officer
of Black Hills Corporation and Black Hills
Power, Inc.

Date: October 26, 2009

Exhibit Index

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