

Locke Michael
Form 3
March 31, 2011

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Å Locke Michael
(Last) (First) (Middle)

GNC HOLDINGS, INC., Å 300
SIXTH AVENUE

(Street)

PITTSBURGH, Å PA Å 15222

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
03/31/2011

3. Issuer Name and Ticker or Trading Symbol

GNC ACQUISITION HOLDINGS INC. [GNC]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

____ Director ____ 10% Owner
X Officer ____ Other
(give title below) (specify below)
SVP of Manufacturing

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities Beneficially Owned
(Instr. 4)

3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)

4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Class A common stock, par value \$0.001
("Common Stock")

41,440

D Å

Series A preferred stock, par value \$0.001

14,160

D Å

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and Expiration Date
(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Stock Option (right to buy) ⁽¹⁾	Â <u>(1)</u>	03/15/2017	Common Stock	135,387 <u>(1)</u>	\$ 5	D	Â
Stock Option (right to buy) ⁽²⁾	Â <u>(2)</u>	03/15/2017	Common Stock	135,387 <u>(2)</u>	\$ 7.5	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Locke Michael GNC HOLDINGS, INC. 300 SIXTH AVENUE PITTSBURGH, PA 15222	Â	Â	Â SVP of Manufacturing	Â

Signatures

/s/ Gerald J. Stubenhofer, Jr., by power of attorney 03/31/2011

 **Signature of Reporting Person

____ Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Mr. Locke was granted an option to purchase 135,387 shares of Common Stock at the grant price of \$5.00 per share on March 16, 2007, of which 108,310 shares are currently vested and exercisable, with the remaining 27,077 shares vesting on March 16, 2012.
- (2) Mr. Locke was granted an option to purchase 135,387 shares of Common Stock at the grant price of \$7.50 per share on March 16, 2007, of which 108,310 shares are currently vested and exercisable, with the remaining 27,077 shares vesting on March 16, 2012.

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Remarks:

Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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