

Edgar Filing: WESTPAC BANKING CORP - Form 424B3

WESTPAC BANKING CORP
 Form 424B3
 October 12, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 16 - Dated Tuesday, October 4, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP	Principal	Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor	s	FDIC	Produ
Number	Amount	Sell	Con	Pre	Type	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed	Ranki
		Price	cess	ceeds										

96121BAR8	\$	100.000%	250%	\$	Fixed	2.300%	Monthly	30/360	10/15/2016	11/15/2011	\$1.98	Yes	No	Senior Unsecu Note
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**Redemption Information:
 Non-Callable**

Trade Date: Tuesday, October 11, 2011 @ 12:00 PM ET

Westpac Bank
 Corpora

Settle Date: Friday, October 14, 2011

Prospectus dated M
 2, 2

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner
 & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation