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WESTPAC BANKING CORP Form 424B2 March 06, 2012

## **CALCULATION OF REGISTRATION FEE**

Title of Each Class of	Proposed Maximum	Amount of		
Securities Offered	Aggregate Offering Price	Registration Fee(1)(2)		
2.400% Fixed Rate Notes due March 2017	\$6,733,000.00	\$781.70		

<sup>(1)</sup> Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Pricing Supplement No. 24 - Dated Monday, March 5, 2012 (To: Prospectus Dated November 16, 2011)

	CUSIP	SIP Principal G		Gross				FDIC	Product			
	Number	Amount	Selling Pric€o	oncession F	Proceeds	Туре	RateFrequer Raysis	sDate Dat <b>A</b> mou <b>0pGo</b>	aranteed	Ranking		
	96121BBA4	\$6,733,000.00	100.000%	1.250% \$6,	648,837.50	Fixed	2.400% Month <b>8,</b> 0/08	50150240115/20\$12247 Yes		Senior Unsecured Notes		
	Redemption Information: Non-Callable											
				Trade PM E		ay, March	5, 2012 @ 12:00		Wes	tpac Banking Corporation		
	Settle Date: Thursday, March 8, 2012					Prospectus dated November 16, 2011						
				Minimum Denomination/Increments:\$1,000.00/\$1,000.00								
					trades settle Entry only	flat and cl	ear SDFS: DTC					
Westpac Banking Corporation				Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup, Deutsche Bank Securities,								
					nan, Sachs & ment Bank,		C, J.P. Morgan, Morg o Advisors	gan Stanley, UBS				
					otes® is a re Reserved.	egistered tr	ademark of Incapital	Holdings LLC. All				

<sup>(2)</sup> Paid herewith.