

AMPHENOL CORP /DE/  
Form 10-Q  
August 03, 2012  
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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 10-Q**

**x QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the quarterly period ended June 30, 2012

OR

**o TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Commission file number 1-10879

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**AMPHENOL CORPORATION**

**Delaware**  
(State of Incorporation)

**22-2785165**  
(IRS Employer  
Identification No.)

358 Hall Avenue

Wallingford, Connecticut 06492

203-265-8900

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Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

As of July 27, 2012, the total number of shares outstanding of Class A Common Stock was 160,987,024.

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	<b>June 30, 2012</b>	<b>December 31, 2011</b>
<b>Assets</b>		
Current Assets:		
Cash and cash equivalents	\$ 646,014	\$ 515,086
Short-term investments	134,450	133,848
Total cash, cash equivalents and short-term investments	780,464	648,934
Accounts receivable, less allowance for doubtful accounts of \$11,481 and \$11,113, respectively	840,090	767,181
Inventories, net	675,342	649,862
Other current assets	130,264	115,260
Total current assets	2,426,160	2,181,237
Land and depreciable assets, less accumulated depreciation of \$680,069 and \$655,869, respectively	396,180	380,501
Goodwill	1,803,710	1,746,113
Other long-term assets	140,789	137,374
	\$ 4,766,839	\$ 4,445,225
<b>Liabilities &amp; Equity</b>		
Current Liabilities:		
Accounts payable	\$ 431,954	\$ 377,867
Accrued salaries, wages and employee benefits	81,040	83,810
Accrued income taxes	85,653	87,315
Other accrued expenses	113,725	93,125
Short-term debt	89,284	298
Total current liabilities	801,656	642,415
Long-term debt	1,454,545	1,376,831
Accrued pension and post-employment benefit obligations	204,932	207,049
Other long-term liabilities	42,189	34,144
Equity:		
Common stock	161	163
Additional paid-in capital	248,973	189,166
Accumulated earnings	2,135,047	2,102,497
Accumulated other comprehensive loss	(133,607)	(120,057)
Total shareholders' equity attributable to Amphenol Corporation	2,250,574	2,171,769
Noncontrolling interests	12,943	13,017

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Total equity	2,263,517	2,184,786
	\$ 4,766,839	\$ 4,445,225

See accompanying notes to condensed consolidated financial statements.

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**AMPHENOL CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF INCOME**  
**(Unaudited)**  
**(dollars in thousands, except per share data)**

	Three Months Ended June 30,		Six Months Ended June 30,	
	2012	2011	2012	2011
Net sales	\$ 1,061,107	\$ 1,017,738	\$ 2,042,711	\$ 1,958,323
Cost of sales	726,946	696,516	1,399,279	1,332,977
Gross profit	334,161	321,222		