

HERTZ GLOBAL HOLDINGS INC

Form 8-K

October 02, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **October 1, 2012**

HERTZ GLOBAL HOLDINGS, INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State of incorporation)

001-33139
(Commission File Number)

20-3530539
(I.R.S Employer Identification No.)

225 Brae Boulevard

Park Ridge, New Jersey 07656-0713

(Address of principal executive
offices, including zip code)

(201) 307-2000

(Registrant's telephone number,
including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS

Hertz Global Holdings, Inc. (Hertz Holdings) is filing as Exhibit 99.1 hereto a press release issued on October 1, 2012 by Hertz Holdings announcing the pricing of the private offering by a newly-formed, wholly-owned subsidiary of Hertz Holdings, HDTFS, Inc. (the Escrow Issuer), of \$700,000,000 aggregate principal amount of 5.875% Senior Notes due 2020 and \$500,000,000 aggregate principal amount of 6.250% Senior Notes due 2022. The contents of such press release are incorporated by reference in this Item 8.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits. The following Exhibit is filed herewith as part of this report:

| | |
|--------------|---|
| Exhibit 99.1 | Press Release of Hertz Holdings announcing pricing of private offering of \$1.2 billion of senior notes, dated October 1, 2012. |
|--------------|---|

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERTZ GLOBAL HOLDINGS, INC.
(Registrant)

| | |
|--------|--|
| By: | /s/ Elyse Douglas |
| Name: | Elyse Douglas |
| Title: | Executive Vice President and Chief Financial Officer |

Date: October 1, 2012

EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|---|
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