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WESTPAC BANKING CORP Form 424B2 January 23, 2013

Principal

Gross

NetCoupon Coupon

CUSIP

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

1st

Coupon

1st

Coupon

Survivor s

Preliminary Pricing Supplement No. 54 - Dated Tuesday, January 22, 2013 (To: Prospectus Dated November 16, 2012)

Day

Count

Maturity

Number	Amount	Selling Price	ConcessRo	юсе	edlsype	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed	Ra
96121BCG0	\$	100.000%	1.250%	\$	Fixed	1.200%	Monthly	30/360	01/15/2018	02/15/2013	\$0.50	Yes	No	Se Uns N
Redemption	Informatio	on: Non-Ca	allable											
				Trade Date: Monday, January 28, 2013 @ 12:00 PM ET								Westpac E Corp		
	Settle Date: Thursday, January 31, 2013											Prospectu November 1		
					/linimum Denomin		ements:\$1,00	0.00/\$1,	00.00					
					nitial trac Entry only		flat and clear	SDFS: [OTC Book					
Westpac Ban	king Corpo	oration			loint Lea Securities		gers and Lead	d Agents	s: BofA Merr	ill Lynch, Inc	apital LLC	Agents:	Citigroup, Deu	utsche
				C	Goldman	, Sachs &	Co., HSBC,	J.P. Mor	gan, Morgan	Stanley, UB	S Investme	nt Bank, V	Vells Fargo Adv	/isors
				li	nterNote	s® is a re	gistered trade	emark of	Incapital Ho	ldings LLC. A	All Rights Re	eserved.		

Coupon

FDIC