

SUPREME INDUSTRIES INC  
Form 8-K  
April 04, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): **March 29, 2013**

**SUPREME INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State of incorporation)

**1-8183**  
(Commission File No.)

**75-1670945**  
(IRS Employer Identification No.)

**P.O. Box 237**

**2581 E. Kercher Road**

**Goshen, Indiana 46528**

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(574) 642-3070**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01 Entry into a Material Definitive Agreement.**

Supreme Industries, Inc. (the *Borrower*) entered into an amendment of its December 19, 2012 Credit Agreement (the *Credit Agreement*) with Wells Fargo Bank, National Association, a national banking association (the *Lender* and the *Administrative Agent*), dated to be effective March 29, 2013. Supreme Indiana Operations, Inc. and certain other subsidiaries of the Borrower (collectively, the *Guarantors*), have acknowledged this amendment.

Pursuant to the terms of the Credit Agreement, if the parties to the Credit Agreement did not establish a secured term loan facility, subject to certain conditions, before March 29, 2013, then the revolving credit commitment under the Credit Agreement would be permanently reduced by \$10,000,000 effective as of March 29, 2013. The amendment ( Amendment No. 1 to Credit Agreement ) extends the date to establish the secured credit facility and avoid the revolving credit commitment reduction until April 30, 2013.

The foregoing description of the Amendment No. 1 to Credit Agreement is qualified in its entirety by reference to the complete terms and conditions of the Amendment No. 1 to Credit Agreement which is filed as Exhibit 10.1 to this report and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

<b>Exhibit No.</b>	<b>Exhibit Description</b>
10.1	Amendment No. 1 to Credit Agreement by and among Supreme Industries, Inc. and Wells Fargo Bank, National Association, and acknowledged by Supreme Industries, Inc. subsidiary guarantors.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SUPREME INDUSTRIES, INC.**

Date: April 4, 2013

By:

/s/ Matthew W. Long  
Matthew W. Long  
Interim Chief Executive Officer,  
Chief Financial Officer

**EXHIBIT INDEX**

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