

ATLANTIC POWER CORP
Form POSASR
February 28, 2014

As filed with the Securities and Exchange Commission on February 27, 2014

Registration No. 333-183135

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2

TO

FORM S-3

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ATLANTIC POWER CORPORATION

(Exact name of registrant as specified in its charter)

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British Columbia, Canada
(State or other jurisdiction of
incorporation or organization)

4900
(Primary Standard Industrial
Classification Code Number)

55-0886410
(I.R.S. Employer
Identification No.)

One Federal Street, Floor 30

Boston, Massachusetts 02110

(617) 977-2400

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Barry E. Welch

President and Chief Executive Officer

Atlantic Power Corporation

One Federal Street, Floor 30

Boston, Massachusetts 02110

(617) 977-2400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

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Approximate date of commencement of proposed sale to the public: Not applicable

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act.

| | | | |
|-------------------------|--------------------------|---------------------------|-------------------------------------|
| Large accelerated filer | <input type="checkbox"/> | Accelerated filer | <input checked="" type="checkbox"/> |
| Non-accelerated filer | <input type="checkbox"/> | Smaller reporting company | <input type="checkbox"/> |

(Do not check if smaller reporting company)

EXPLANATORY NOTE

This Post-Effective Amendment No. 2 (the "Post-Effective Amendment") to the Registration Statement on Form S-3 (File No. 333-183135) (the "Registration Statement") of Atlantic Power Corporation (the "Company") is being filed to deregister all securities of the Company that had been registered for issuance on the Registration Statement that remain unsold upon the termination of the offer of securities covered by the Registration Statement, because the Company no longer qualifies as a "well-known seasoned issuer", as defined in Rule 405 under the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused the Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Boston, The Commonwealth of Massachusetts, on the 27th day of February, 2014.

ATLANTIC POWER CORPORATION

By: */s/ BARRY E. WELCH*
Barry E. Welch
President, Chief Executive Officer
(Principal Executive Officer)

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| Signatures | Title | Date |
|---|---|-------------------|
| <i>/s/ BARRY E. WELCH</i> Barry E. Welch | President, Chief Executive Officer and Director (principal executive officer) | February 27, 2014 |
| <i>/s/ TERRENCE RONAN</i> Terrence Ronan | Chief Financial Officer (principal financial and accounting officer) | February 27, 2014 |
| * Irving R. Gerstein | Chairman of the Board | February 27, 2014 |
| * Kenneth M. Hartwick | Directors | February 27, 2014 |
| * R. Foster Duncan | Director | February 27, 2014 |

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| | | |
|----------------|----------|-------------------|
| * | Director | February 27, 2014 |
| John A. McNeil | | |
| * | Director | February 27, 2014 |
| Holli Ladhani | | |

*By: /S/ BARRY E. WELCH
Barry E. Welch
Attorney-in-fact