

HALCON RESOURCES CORP  
Form 8-K  
December 04, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (date of earliest event reported): **December 4, 2015**

**HALCÓN RESOURCES CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-35467**  
(Commission File Number)

**20-0700684**  
(I.R.S. Employer  
Identification No.)

**1000 Louisiana St., Suite 6700**  
**Houston, Texas**  
(Address of principal executive offices)

**77002**  
(Zip Code)

Registrant's telephone number, including area code: **(832) 538-0300**

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On December 4, 2015, Halcón Resources Corporation (the Company ) issued a press release announcing the early tender results of the Company s ongoing exchange offer to certain eligible holders of its 9.75% Senior Notes due 2020, 8.875% Senior Notes due 2021 and 9.25% Senior Notes due 2022 for up to \$150 million of a new issue of 12.0% Senior Secured Notes due 2022.

A copy of the press release is filed herewith as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits. The following exhibit is included as part of this Current Report on Form 8-K:

| <b>Exhibit No.</b> | <b>Description</b>                                                                       |
|--------------------|------------------------------------------------------------------------------------------|
| 99.1               | Press release issued by the Company on December 4, 2015 announcing early tender results. |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALCÓN RESOURCES CORPORATION

December 4, 2015

|        |                                                                    |
|--------|--------------------------------------------------------------------|
| By:    | /s/ Mark J. Mize                                                   |
| Name:  | Mark J. Mize                                                       |
| Title: | Executive Vice President, Chief Financial Officer<br>and Treasurer |

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>                                                                       |
|--------------------|------------------------------------------------------------------------------------------|
| 99.1               | Press release issued by the Company on December 4, 2015 announcing early tender results. |