

INTERFACE INC  
Form 8-K  
February 04, 2004

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 4, 2004

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**INTERFACE, INC.**

(Exact name of Registrant as Specified in its Charter)

Georgia  
(State or other Jurisdiction of  
incorporation or Organization)

000-12016  
(Commission File  
Number)

58-1451243  
(IRS Employer  
Identification No.)

2859 Paces Ferry Road  
Atlanta, Georgia  
(Address of principal executive offices)

30339  
(Zip code)

Registrant's telephone number, including area code: (770) 437-6800

Not Applicable  
(Former name or former address, if changed since last report)

**ITEM 5. OTHER EVENTS.**

On February 4, 2004, Interface, Inc. (the “Registrant”) issued a press release concerning the closing of a private offering pursuant to Rule 144A and Regulation S of a new issue of senior subordinated debt securities in the aggregate principal amount of \$135 million. A copy of such press release, which was issued pursuant to and in accordance with Rule 135c under the Securities Act of 1933 (as amended), is attached hereto as Exhibit 99 and is incorporated herein as part of this item. As described in such press release, the approximately \$130.9 million of net proceeds of the private offering will be used to redeem in full the Registrant’s previously outstanding series of 9.5% Senior Subordinated Notes due 2005 and to reduce borrowings under the Registrant’s revolving credit facility.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERFACE, INC.

By: /s/ Patrick C. Lynch  
Patrick C. Lynch  
Vice President and Chief Financial Officer

Date: February 4, 2004

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**EXHIBIT INDEX**

**Exhibit No.**

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**Description**

Press Release dated February 4, 2004, issued pursuant to and in accordance with Rule 135c under the Securities Act of 1933 (as amended).