

MILES AMY E
Form 4
May 03, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
MILES AMY E

2. Issuer Name **and** Ticker or Trading
Symbol
REGAL ENTERTAINMENT
GROUP [RGC]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
REGAL ENTERTAINMENT
GROUP, 7132 REGAL LANE

3. Date of Earliest Transaction
(Month/Day/Year)
05/01/2007

____ Director ____ 10% Owner
X Officer (give title below) ____ Other (specify below)
Chief Financial Officer

(Street)
KNOXVILLE, TN 37918

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)
Class A Common Stock	05/01/2007		M	108,216	A \$ 4.88	234,792	D
Class A Common Stock	05/01/2007		S	12,476	D \$ 21.64	222,316	D
Class A Common Stock	05/01/2007		S	9,989	D \$ 21.63	212,327	D
Class A	05/01/2007		S	7,357	D \$	204,970	D

Edgar Filing: MILES AMY E - Form 4

Common Stock						21.62		
Class A Common Stock	05/01/2007	S	7,015	D	\$ 21.6	197,955	D	
Class A Common Stock	05/01/2007	S	6,843	D	\$ 21.66	191,112	D	
Class A Common Stock	05/01/2007	S	6,301	D	\$ 21.61	184,811	D	
Class A Common Stock	05/01/2007	S	6,272	D	\$ 21.65	178,539	D	
Class A Common Stock	05/01/2007	S	5,803	D	\$ 21.59	172,736	D	
Class A Common Stock	05/01/2007	S	5,560	D	\$ 21.77	167,176	D	
Class A Common Stock	05/01/2007	S	4,930	D	\$ 21.67	162,246	D	
Class A Common Stock	05/01/2007	S	4,444	D	\$ 21.7	157,802	D	
Class A Common Stock	05/01/2007	S	4,321	D	\$ 21.74	153,481	D	
Class A Common Stock	05/01/2007	S	4,073	D	\$ 21.73	149,408	D	
Class A Common Stock	05/01/2007	S	3,507	D	\$ 21.71	145,901	D	
Class A Common Stock	05/01/2007	S	3,136	D	\$ 21.69	142,765	D	
Class A Common Stock	05/01/2007	S	2,635	D	\$ 21.68	140,130	D	
Class A Common Stock	05/01/2007	S	2,599	D	\$ 21.75	137,531	D	

Edgar Filing: MILES AMY E - Form 4

Class A Common Stock	05/01/2007	S	2,441	D	\$ 21.76	135,090	D
Class A Common Stock	05/01/2007	S	2,408	D	\$ 21.72	132,682	D
Class A Common Stock	05/01/2007	S	1,131	D	\$ 21.5	131,551	D
Class A Common Stock	05/01/2007	S	1,115	D	\$ 21.51	130,436	D
Class A Common Stock	05/01/2007	S	1,099	D	\$ 21.58	129,337	D
Class A Common Stock	05/01/2007	S	1,048	D	\$ 21.57	128,289	D
Class A Common Stock	05/01/2007	S	921	D	\$ 21.54	127,368	D
Class A Common Stock	05/01/2007	S	323	D	\$ 21.56	127,045	D
Class A Common Stock	05/01/2007	S	275	D	\$ 21.55	126,770	D
Class A Common Stock	05/01/2007	S	162	D	\$ 21.52	126,608	D
Class A Common Stock	05/01/2007	S	16	D	\$ 21.53	126,592	D
Class A Common Stock	05/01/2007	S	16	D	\$ 21.78	126,576	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: MILES AMY E - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number Shares
Employee Stock Option (right to buy)	\$ 4.88	05/01/2007		M		108,216		<u>(1)</u>	05/03/2012	Class A Common Stock	108,216

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MILES AMY E REGAL ENTERTAINMENT GROUP 7132 REGAL LANE KNOXVILLE, TN 37918			Chief Financial Officer	

Signatures

/s/ Peter B. Brandow, by power of attorney

05/03/2007

****Signature of Reporting Person**

Date _____

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) As of January 29, 2007, the stock option has vested with respect to 100% of the original total underlying shares (as adjusted for extraordinary dividends).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.