

MILES AMY E
Form 4
May 04, 2007

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
MILES AMY E

2. Issuer Name **and** Ticker or Trading
Symbol
REGAL ENTERTAINMENT
GROUP [RGC]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)
REGAL ENTERTAINMENT
GROUP, 7132 REGAL LANE
(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
05/03/2007

____ Director ____ 10% Owner
__X__ Officer (give title below) ____ Other (specify below)
Chief Financial Officer

KNOXVILLE, TN 37918

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
__X__ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price
Class A Common Stock	05/03/2007		M		30,523	A	\$ 4.88 157,099
Class A Common Stock	05/03/2007		S		8,292	D	\$ 21.99 148,807
Class A Common Stock	05/03/2007		S		4,073	D	\$ 22 144,734
Class A	05/03/2007		S		2,990	D	\$ 141,744

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Common Stock						21.79		
Class A Common Stock	05/03/2007	S	2,004	D	\$ 21.78	139,740	D	
Class A Common Stock	05/03/2007	S	1,406	D	\$ 21.83	138,334	D	
Class A Common Stock	05/03/2007	S	1,245	D	\$ 21.94	137,089	D	
Class A Common Stock	05/03/2007	S	1,148	D	\$ 21.84	135,941	D	
Class A Common Stock	05/03/2007	S	1,067	D	\$ 22.04	134,874	D	
Class A Common Stock	05/03/2007	S	938	D	\$ 21.91	133,936	D	
Class A Common Stock	05/03/2007	S	808	D	\$ 21.82	133,128	D	
Class A Common Stock	05/03/2007	S	727	D	\$ 21.98	132,401	D	
Class A Common Stock	05/03/2007	S	717	D	\$ 21.77	131,684	D	
Class A Common Stock	05/03/2007	S	695	D	\$ 21.81	130,989	D	
Class A Common Stock	05/03/2007	S	695	D	\$ 22.07	130,294	D	
Class A Common Stock	05/03/2007	S	663	D	\$ 22.05	129,631	D	
Class A Common Stock	05/03/2007	S	647	D	\$ 21.75	128,984	D	
Class A Common Stock	05/03/2007	S	647	D	\$ 21.8	128,337	D	

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Class A Common Stock	05/03/2007	S	598	D	\$ 21.95	127,739	D
Class A Common Stock	05/03/2007	S	436	D	\$ 22.03	127,303	D
Class A Common Stock	05/03/2007	S	323	D	\$ 21.9	126,980	D
Class A Common Stock	05/03/2007	S	226	D	\$ 22.02	126,754	D
Class A Common Stock	05/03/2007	S	178	D	\$ 22.06	126,576	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (right to buy)	\$ 4.88	05/03/2007		M		30,523		<u>(1)</u>	05/03/2012	Class A Common Stock	30,523

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

MILES AMY E
REGAL ENTERTAINMENT GROUP
7132 REGAL LANE
KNOXVILLE, TN 37918

Chief Financial Officer

Signatures

/s/ Amy E.

05/04/2007

Miles

__Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) As of January 29, 2007, the stock option has vested with respect to 100% of the original total underlying shares (as adjusted for extraordinary dividends).

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