

Edgar Filing: K2 DIGITAL INC - Form PREM14C

K2 DIGITAL INC
Form PREM14C
July 26, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 14C
Information Statement Pursuant to Section 14(c)
of the Securities Exchange Act of 1934

Check the appropriate box:

- X Preliminary Information Statement
- X Confidential, for Use of the Commission Only (as permitted by Rule 14c-5(d)(2))
- / / Definitive Information Statement

K2 Digital, Inc.
(Name of Registrant As Specified In Its Charter)

Payment of Filing Fee (Check the appropriate box):

- / / No fee required
- X Fee computed on table below per Exchange Act Rules 14c-5(g) and 0-11
- (1) Title of each class of securities to which transaction applies: Common Stock
- (2) Aggregate number of securities to which transaction applies:
16,793,530
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined): based upon \$0.06 per share which is the average of the bid and asked price as of July 25, 2002.
- (4) Proposed maximum aggregate value of transaction: \$1,341,176.70 - \$1,007,611.80
- (5) Total fee paid: \$201.52
- / / Fee paid previously with preliminary materials.
- /X/ Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

\$268.24

(2) Form, Schedule or Registration Statement No.:

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Schedule 14C

(3) Filing Party:

K2 Digital, Inc.

(4) Date Filed:

July 22, 2002

Item 1. Information Required by Items of Schedule 14A (17 CFR 240.14a-101.)

See Exhibit 99.1

Item 2. Statement That Proxies Are Not Solicited

See Exhibit 99.1

Item 3. Interest of Certain Persons in or Opposition to Matters to Be Acted Upon

See Exhibit 99.1

Item 4. Proposals by Security Holders

Not applicable

List of Exhibits:

99.1 Information Statement and Notice of Meeting, dated July __, 2002