SOUTH JERSEY INDUSTRIES INC Form 8-K May 07, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D. C. 20549

## FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report May 4, 2012 (Date of earliest event reported)

SOUTH JERSEY INDUSTRIES, INC. (Exact name of registrant as specified in its charter)

New Jersey (State of incorporation) 1-6364 (Commission File Number) 22-1901645 (IRS employer identification no.)

1 South Jersey Plaza, Folsom, New Jersey 08037 (Address of principal executive offices, including zip code)

(609) 561-9000 (Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

On May 4, 2012, South Jersey Industries, Inc. ("SJI") issued a press release reporting the results of its operations for the three months ended March 31, 2012. The press release is attached hereto as Exhibit 99. SJI does not intend for this Item 2.02, Item 7.01 or Item 9.01, Exhibit 99, to be treated as "filed" under the Securities Exchange Act of 1934, as amended, or incorporated by reference into its filings under the Securities Act of 1933, as amended.

Item 7.01 Regulation FD Disclosure

On May 4, 2012, South Jersey Industries, Inc. ("SJI") issued a press release reporting the results of its operations for the three months ended March 31, 2012. The press release is attached hereto as Exhibit 99. SJI does not intend for this Item 2.02, Item 7.01 or Item 9.01, Exhibit 99, to be treated as "filed" under the Securities Exchange Act of 1934, as amended, or incorporated by reference into its filings under the Securities Act of 1933, as amended.

Item 9.01. Financial Statements and Exhibits

Exhibit <u>99.</u> South Jersey Industries, Inc. press release dated May 4, 2012.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

## SOUTH JERSEY INDUSTRIES, INC.

Date: May 7, 2012

By:

/s/ David A. Kindlick David A. Kindlick Vice President & Chief Financial Officer