

Edgar Filing: RCG COMPANIES INC - Form 8-K

RCG COMPANIES INC  
Form 8-K  
September 27, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 27, 2004  
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RCG COMPANIES INCORPORATED  
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(Exact name of registrant as specified in its charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 1-8662                      | 23-2265039                           |
| (State or other jurisdiction<br>or incorporation) | (Commission File<br>Number) | (IRS Employer<br>Identification No.) |

6836 Morrison Blvd., Suite 200, Charlotte, North Carolina 28211  
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(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code (704) 366-5054  
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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17  
CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR  
240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

Item 5. Regulation FD Disclosure.

On September 27, 2004, RCG Companies Incorporated issued a press

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release announcing a letter of intent between its wholly owned subsidiary, Vacation Express(R), and TransMeridian Airlines for a North American charter aircraft agreement. A copy of the press release is filed as an exhibit herewith.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Exhibits:

99.1 Press Release dated September 27, 2004

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RCG COMPANIES INCORPORATED

By: /s/ Michael Pruitt

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Name: Michael Pruitt  
Its: Chief Executive Officer

Dated: September 27, 2004