

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01. Financial Statements and Exhibits.

On July 6, 2005, we filed a Current Report on Form 8-K (the "Report") to report our June 30, 2005 acquisition of American Fiber Network, Inc. ("AFN"), a licensed competitive local exchange carrier (CLEC) and long distance provider based in Kansas City, Kansas. We are filing this Amendment No. 1 to the Report to include the financial statements and pro forma financial information required under Item 9.01 of Form 8-K.

(a) Financial statements of acquired businesses.

The financial statements of AFN required by this item are attached as Exhibit 99.2 and incorporated herein by this reference.

(b) Pro forma financial information

The pro forma financial information required by this item for the transaction described in the Report is attached as Exhibit 99.3 and incorporated herein by this reference.

(c) Exhibits Furnished.

99.2 Financial Statements of AFN
99.3 Pro forma financial information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: September 13, 2005

By: /s/ Jay O. Wright

Jay O. Wright
President and Chief Executive Officer
MOBILEPRO CORP.
