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VALUE LINE FUND INC

Form 497

November 04, 2005

Supplement, Dated November 4, 2005, to the
Prospectus of The Value Line Fund, Inc., Dated May 1, 2005

Based on the number of shares outstanding at October 26, 2005 and the realized capital gains through that date, the Fund projects that its year-end capital gains distribution would be approximately \$2.234 per share. This amount may change as a result of developments during the remainder of the year.