

Edgar Filing: CYBERLUX CORP - Form RW

CYBERLUX CORP  
Form RW  
January 17, 2007

Cyberlux Corporation  
4625 Creekstone Drive  
Suite 100  
Research Triangle Park  
Durham, NC 27703  
(919) 474-9700

January 16, 2007

VIA ELECTRONIC SUBMISSION  
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Division of Corporation Finance  
Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Re: Cyberlux Corporation (the "Company")  
Registration Statement on Form SB-2  
Initially Filed September 19, 2006  
File No. 333-137443

Ladies and Gentlemen:

Please be advised that Cyberlux Corporation (the "Registrant") hereby requests pursuant to Rule 477 under the Securities Act of 1933, as amended, that the Commission withdraw the Registrant's Registration Statement on Form SB-2 filed with the Commission on September 19, 2006 (File No. 333-137443) (the "Registration Statement"). No securities were offered or sold pursuant to this Registration Statement. Please apply the Company's filing fee to its account with the SEC. If you have any questions concerning this matter, please contact Gregory Sichenzia at (212) 930-9700.

Thank you for your assistance in this matter.

CYBERLUX CORPORATION

By: /s/MARK D. SCHMIDT  
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Mark D. Schmidt  
President