

ITEM 2.02 Results of Operations and Financial Condition.

On October 13, 2016, we issued a press release announcing (i) total sales at nightclubs and restaurants for the fourth fiscal quarter ended September 30, 2016 and (ii) a related Update Conference Call scheduled for 4:30 p.m. Eastern Time later that day. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

This information shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d)Exhibits

Exhibit Number Description

99.1 Press release of RCI Hospitality Holdings, Inc. dated October 13, 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

RCI Hospitality Holdings, INC.

Date: October 13, 2016 By: /s/ Eric Langan
Eric Langan
President and Chief Executive Officer