

Majesco  
Form 10-Q/A  
February 12, 2018

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 10-Q/A**

☒ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF  
1934

For the quarterly period ended December 31, 2017

OR

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF  
1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number: 001-37466

**Majesco**

(Exact Name of Registrant as Specified in Its Charter)

**California**  
(State or other jurisdiction of  
incorporation or organization)

**77-0309142**  
(IRS Employer  
Identification No.)

**412 Mount Kemble Ave., Suite 110C**

**07960**

**Morristown, NJ**

(Zip code)

(Address of principal executive offices)

**(973) 461-5200**

(Registrant's telephone number, including area code)

N/A

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes ☒ No ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes ☒ No ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company," and "emerging growth company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer ☐

Non-accelerated filer ☒ (Do not check if a smaller reporting company)

Accelerated filer ☐

Smaller reporting company ☐

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes ☐ No ☒

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

<b>Class</b>	<b>Outstanding at January 29, 2018</b>
Common Stock, \$0.002 par value per share	36,543,425 shares

**EXPLANATORY NOTE**

Majesco (the “Company”) is filing this amendment (this “Amendment”) to its Quarterly Report on Form 10-Q for the quarter ended December 31, 2017 (the “Quarterly Report”) to revise a clerical error with respect to the status of the Company as an accelerated filer. The cover page of the Quarterly Report has been revised to indicate that the Company is a non-accelerated filer. Accordingly, this Amendment consists only of the cover page, this explanatory note, the signature page and Exhibits 31.1 and 31.2. The remainder of the Quarterly Report is unchanged and therefore has not been included in this Amendment.

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

### **MAJESCO**

Date: February 12, 2018 By: /s/ Ketan Mehta  
Ketan Mehta, President and Chief Executive Officer  
(Principal Executive Officer)

Date: February 12, 2018 By: /s/ Farid Kazani  
Farid Kazani, Chief Financial Officer and Treasurer  
(Principal Financial and Accounting Officer)